Economic Impact Report

This report depicts the economic impact of the following Scenarios:

DON0033B: SUBASE NLON Close

The data in this report is rolled up by Region of Influence

As of: Thu Apr 14 08:49:32 EDT 2005

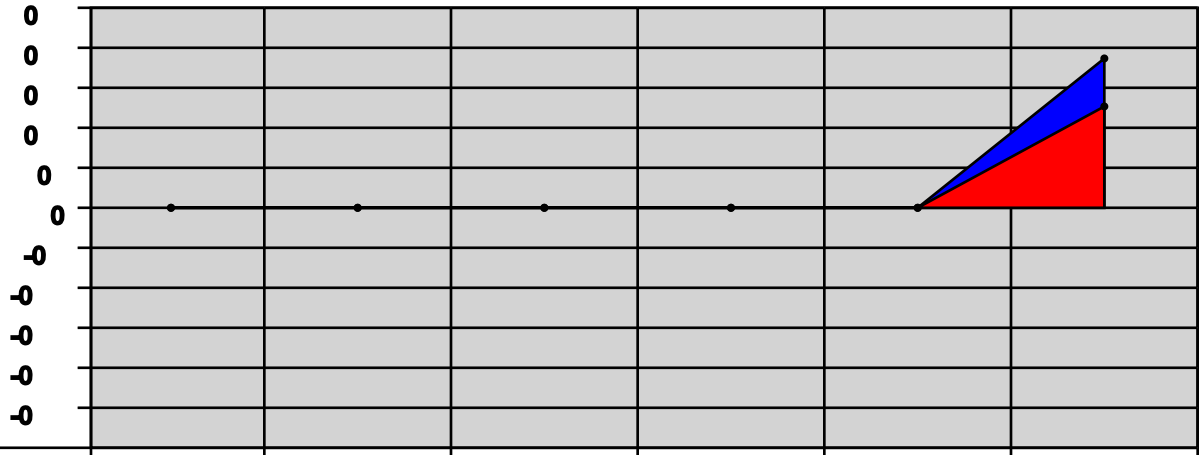
ECONOMIC IMPACT DATA

Scenario: All Selected (see title page)
Economic Region of Influence(ROI): Edison, NJ Metropolitan Division
Base: All Bases
Action: All Actions

Overall Economic Impact of Proposed BRAC-05 Action:

ROI Population (2002):	2,244,569
ROI Employment (2002):	1,220,335
Authorized Manpower (2005):	1,497
Authorized Manpower(2005) / ROI Employment(2002):	0.12%
Total Estimated Job Change:	3
Total Estimated Job Change / ROI Employment(2002):	0%

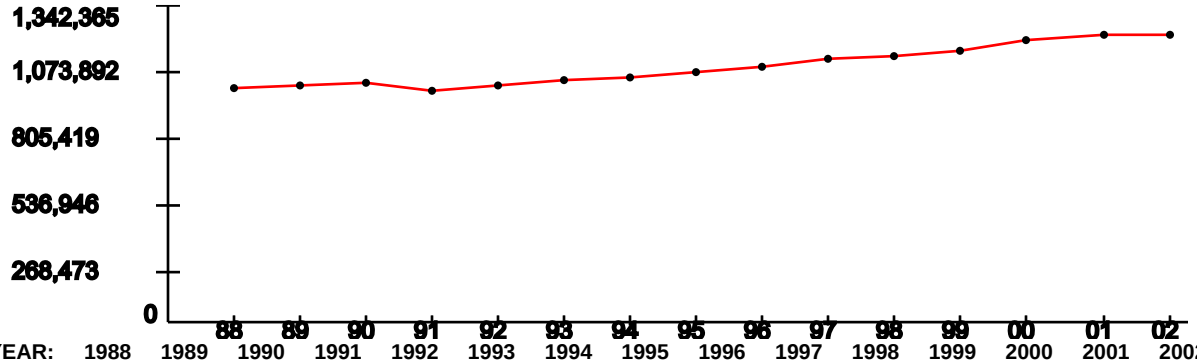
Cumulative Job Change (Gain/Loss) Over Time:



YEAR:	2006	2007	2008	2009	2010	2011
Direct Military:	0	0	0	0	0	2
Direct Civilian:	0	0	0	0	0	0
Direct Student:	0	0	0	0	0	0
Direct Contractor:	0	0	0	0	0	0
Cumulative Direct:	0	0	0	0	0	2
Cum Indir/Induc:	0	0	0	0	0	1
Cumulative Total:	0	0	0	0	0	3

Edison, NJ Metropolitan Division Trend Data

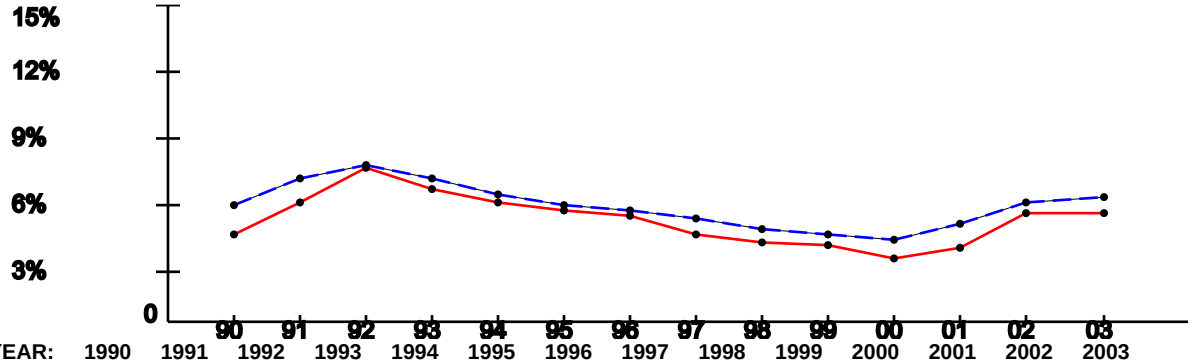
Employment Trend (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Index:	1	1.01	1.01	0.99	1.01	1.03	1.04	1.06	1.09	1.11	1.13	1.16	1.2	1.22	1.22

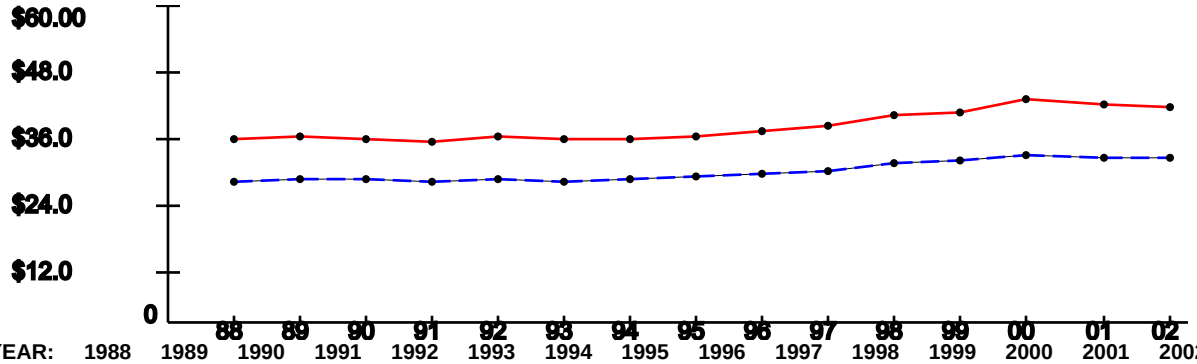
Represents the ROI's indexed employment change since 1988

Unemployment Percentage Trend (1990-2003)



YEAR:	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
ROI:	4.27%	5.74%	7.34%	6.37%	5.72%	5.37%	5.15%	4.26%	3.84%	3.76%	3.08%	3.57%	5.22%	5.24%
USA:	5.6%	6.83%	7.5%	6.91%	6.09%	5.59%	5.4%	4.94%	4.51%	4.21%	3.99%	4.74%	5.79%	5.99%

Per Capita Income x $1,000 (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
ROI:	$34.82	$35.43	$35.16	$34.39	$35.28	$34.99	$35.05	$35.72	$36.62	$37.71	$39.73	$40.2	$42.34	$41.71	$41.1
USA:	$26.96	$27.48	$27.42	$26.87	$27.35	$27.18	$27.53	$27.86	$28.35	$29.04	$30.35	$30.86	$31.89	$31.72	$31.61

Note: National trend lines are dashed

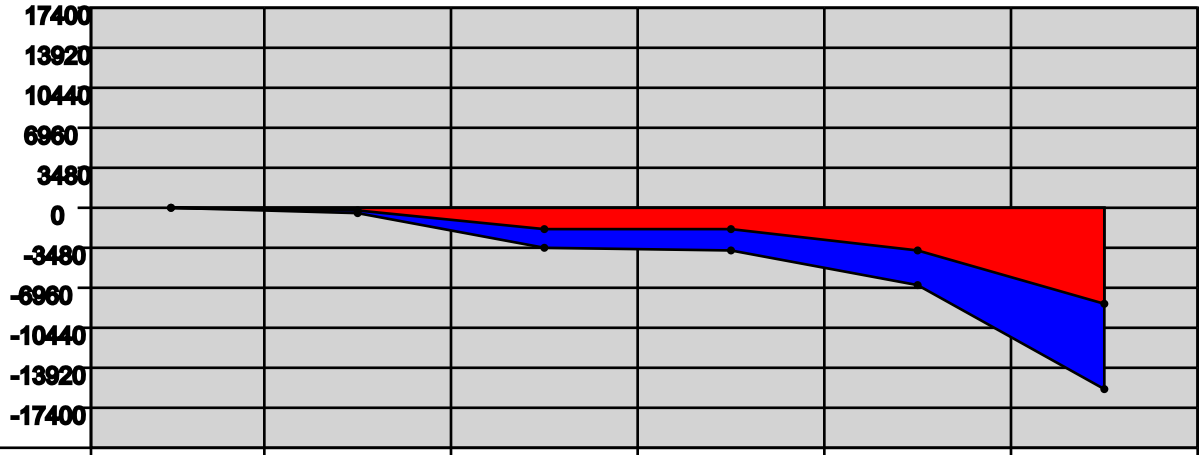
ECONOMIC IMPACT DATA

Scenario: All Selected (see title page)
Economic Region of Influence(ROI): Norwich-New London, CT Metropolitan Statistical Area
Base: All Bases
Action: All Actions

Overall Economic Impact of Proposed BRAC-05 Action:

ROI Population (2002):	262,138
ROI Employment (2002):	168,620
Authorized Manpower (2005):	10,707
Authorized Manpower(2005) / ROI Employment(2002):	6.35%
Total Estimated Job Change:	-15,818
Total Estimated Job Change / ROI Employment(2002):	-9.38%

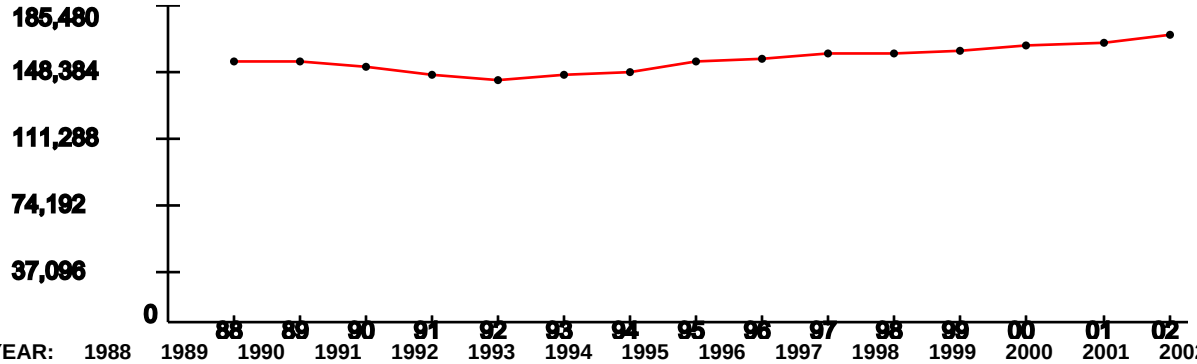
Cumulative Job Change (Gain/Loss) Over Time:



YEAR:	2006	2007	2008	2009	2010	2011
Direct Military:	-49	-89	-1322	-29	-1483	-2554
Direct Civilian:	-1	-123	-78	-15	-68	-677
Direct Student:	0	0	-71	0	-49	-1447
Direct Contractor:	0	3	-100	-92	-97	-120
Cumulative Direct:	-50	-259	-1830	-1966	-3663	-8461
Cum Indir/Induc:	-42	-254	-1590	-1713	-3150	-7357
Cumulative Total:	-92	-513	-3420	-3679	-6813	-15,818

Norwich-New London, CT Metropolitan Statistical Area Trend Data

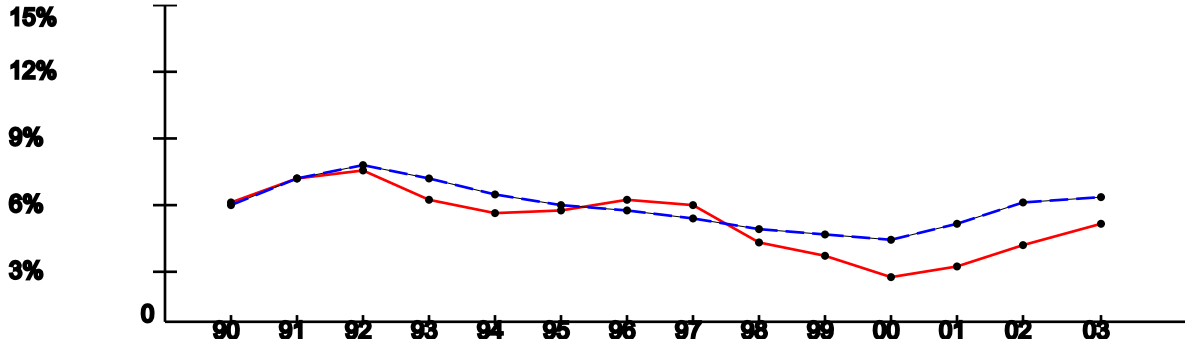
Employment Trend (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Index:	1	1.01	0.99	0.95	0.94	0.95	0.97	1	1.02	1.04	1.04	1.05	1.06	1.08	1.11

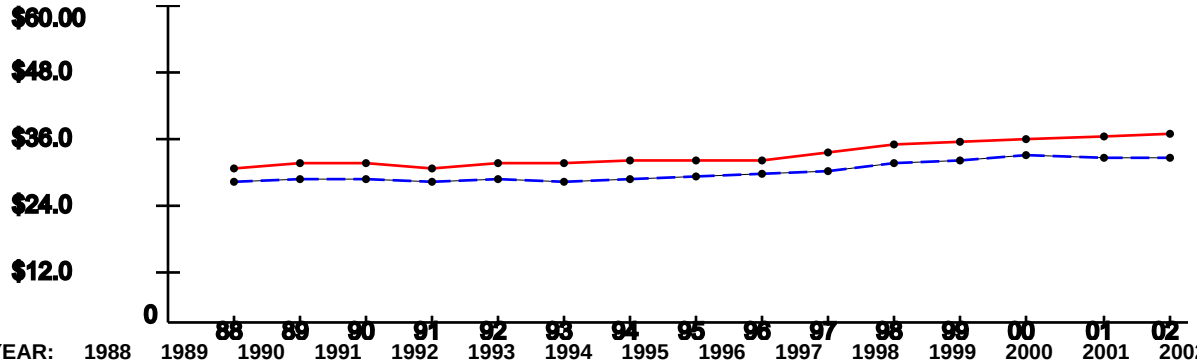
Represents the ROI's indexed employment change since 1988

Unemployment Percentage Trend (1990-2003)



YEAR:	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
ROI:	5.76%	6.87%	7.24%	5.92%	5.2%	5.32%	5.92%	5.61%	3.86%	3.29%	2.2%	2.77%	3.75%	4.81%
USA:	5.6%	6.83%	7.5%	6.91%	6.09%	5.59%	5.4%	4.94%	4.51%	4.21%	3.99%	4.74%	5.79%	5.99%

Per Capita Income x $1,000 (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
ROI:	$29.61	$30.62	$30.25	$29.42	$30.73	$30.53	$31	$30.98	$31.05	$32.31	$33.95	$34.35	$35.06	$35.39	$35.91
USA:	$26.96	$27.48	$27.42	$26.87	$27.35	$27.18	$27.53	$27.86	$28.35	$29.04	$30.35	$30.86	$31.89	$31.72	$31.61

Note: National trend lines are dashed

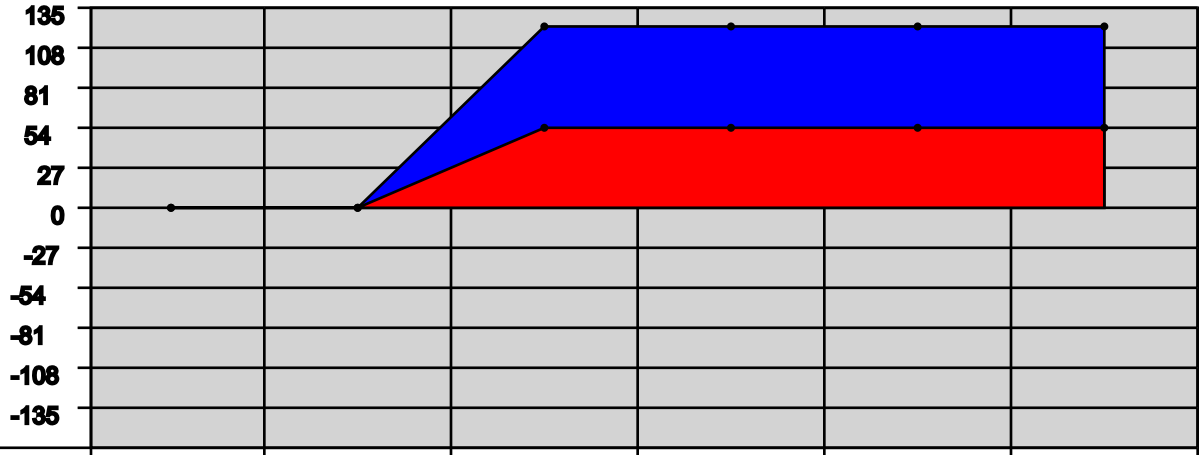
ECONOMIC IMPACT DATA

Scenario: All Selected (see title page)
Economic Region of Influence(ROI): Pensacola-Ferry Pass-Brent, FL Metropolitan Statistical Area
Base: All Bases
Action: All Actions

Overall Economic Impact of Proposed BRAC-05 Action:

ROI Population (2002):	423,727
ROI Employment (2002):	210,512
Authorized Manpower (2005):	14,614
Authorized Manpower(2005) / ROI Employment(2002):	6.94%
Total Estimated Job Change:	122
Total Estimated Job Change / ROI Employment(2002):	0.06%

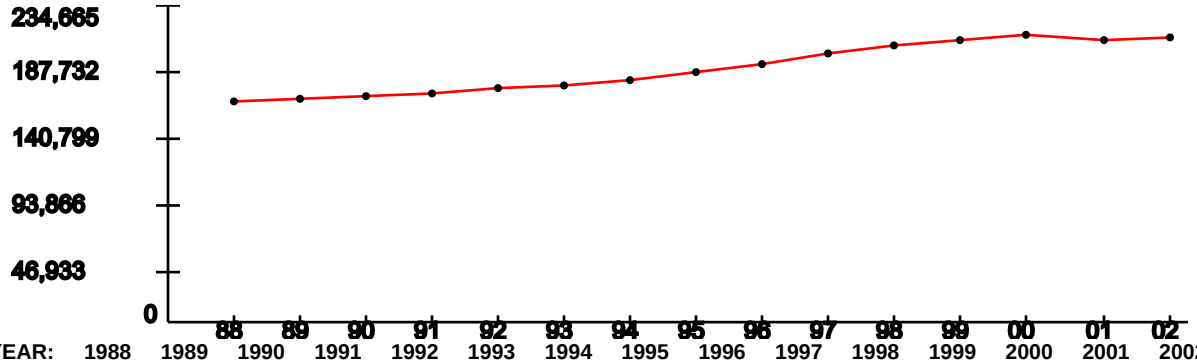
Cumulative Job Change (Gain/Loss) Over Time:



YEAR:	2006	2007	2008	2009	2010	2011
Direct Military:	0	0	21	0	0	0
Direct Civilian:	0	0	1	0	0	0
Direct Student:	0	0	32	0	0	0
Direct Contractor:	0	0	0	0	0	0
Cumulative Direct:	0	0	54	54	54	54
Cum Indir/Induc:	0	0	68	68	68	68
Cumulative Total:	0	0	122	122	122	122

Pensacola-Ferry Pass-Brent, FL Metropolitan Statistical Area Trend Data

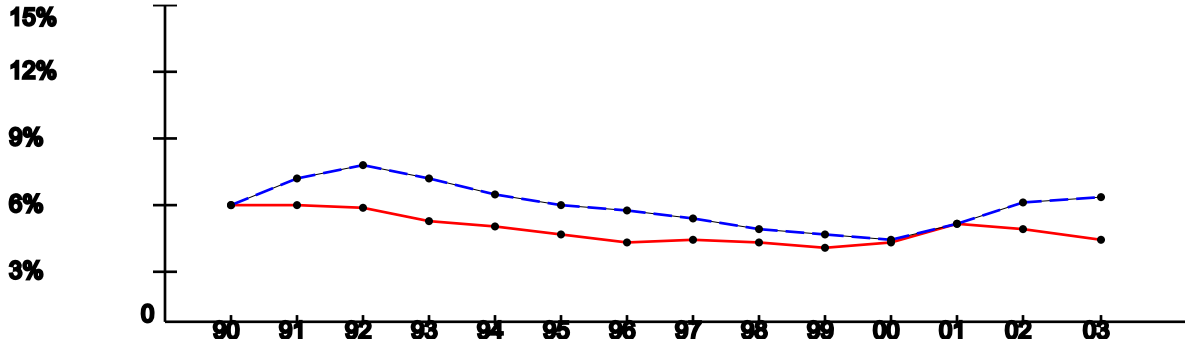
Employment Trend (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Index:	1	1.02	1.03	1.04	1.06	1.07	1.1	1.13	1.17	1.22	1.26	1.28	1.3	1.28	1.28

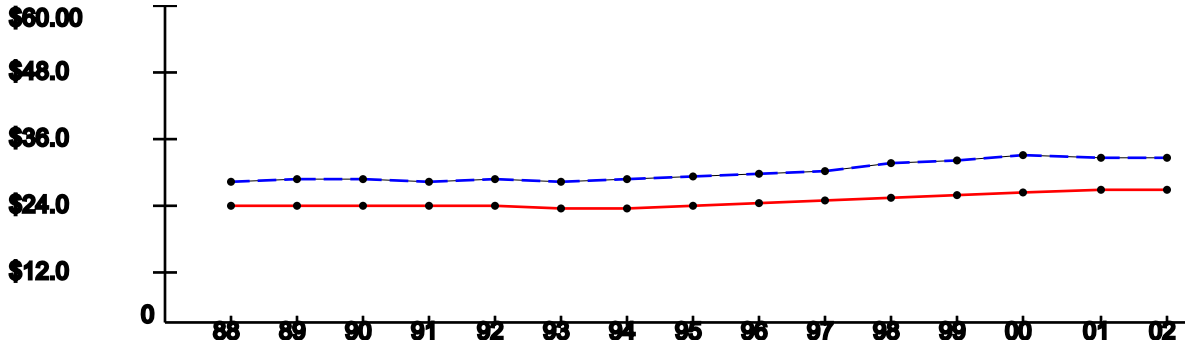
Represents the ROI's indexed employment change since 1988

Unemployment Percentage Trend (1990-2003)



YEAR:	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
ROI:	5.57%	5.62%	5.5%	4.88%	4.57%	4.21%	3.92%	4.01%	3.92%	3.65%	3.88%	4.8%	4.46%	4.06%
USA:	5.6%	6.83%	7.5%	6.91%	6.09%	5.59%	5.4%	4.94%	4.51%	4.21%	3.99%	4.74%	5.79%	5.99%

Per Capita Income x $1,000 (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
ROI:	$22.37	$22.55	$22.45	$22.26	$22.39	$22.19	$22.21	$22.41	$23.22	$23.43	$24.14	$24.44	$25.12	$25.43	$25.45
USA:	$26.96	$27.48	$27.42	$26.87	$27.35	$27.18	$27.53	$27.86	$28.35	$29.04	$30.35	$30.86	$31.89	$31.72	$31.61

Note: National trend lines are dashed

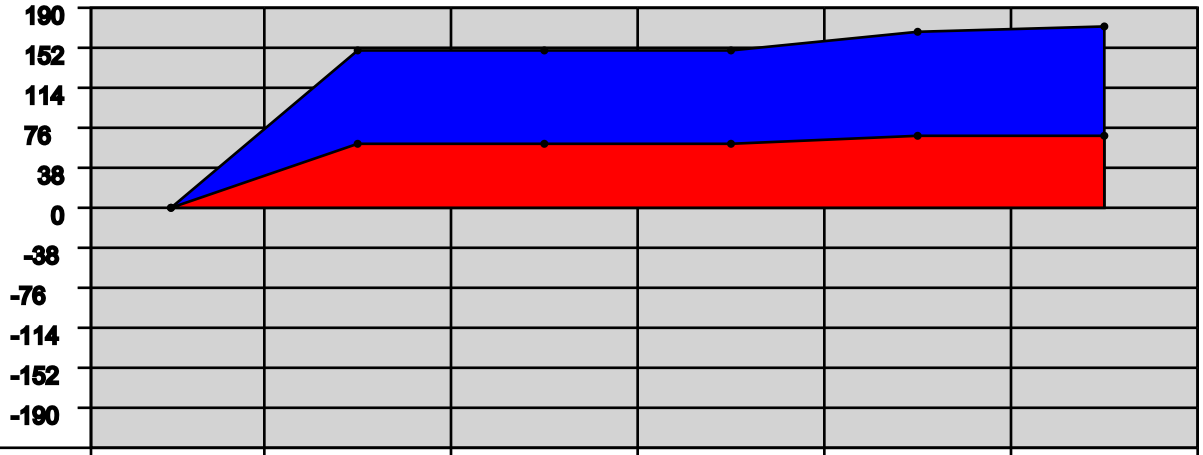
ECONOMIC IMPACT DATA

Scenario: All Selected (see title page)
Economic Region of Influence(ROI): Providence-New Bedford-Fall River, RI-MA Metropolitan Statistical Area
Base: All Bases
Action: All Actions

Overall Economic Impact of Proposed BRAC-05 Action:

ROI Population (2002):	1,612,048
ROI Employment (2002):	864,734
Authorized Manpower (2005):	24,266
Authorized Manpower(2005) / ROI Employment(2002):	2.81%
Total Estimated Job Change:	174
Total Estimated Job Change / ROI Employment(2002):	0.02%

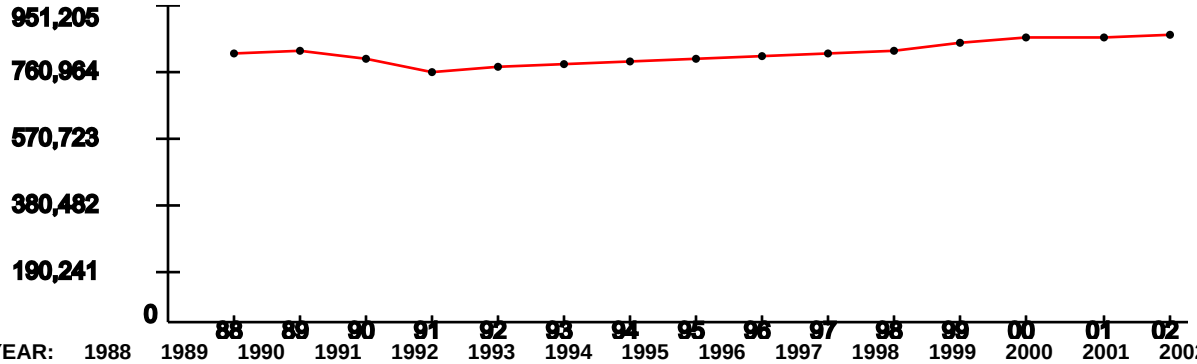
Cumulative Job Change (Gain/Loss) Over Time:



YEAR:	2006	2007	2008	2009	2010	2011
Direct Military:	0	21	0	0	0	2
Direct Civilian:	0	40	0	0	7	0
Direct Student:	0	0	0	0	0	0
Direct Contractor:	0	0	0	0	0	0
Cumulative Direct:	0	61	61	61	68	70
Cum Indir/Induc:	0	90	90	90	101	104
Cumulative Total:	0	151	151	151	169	174

Providence-New Bedford-Fall River, RI-MA Metropolitan Statistical Area Trend Data

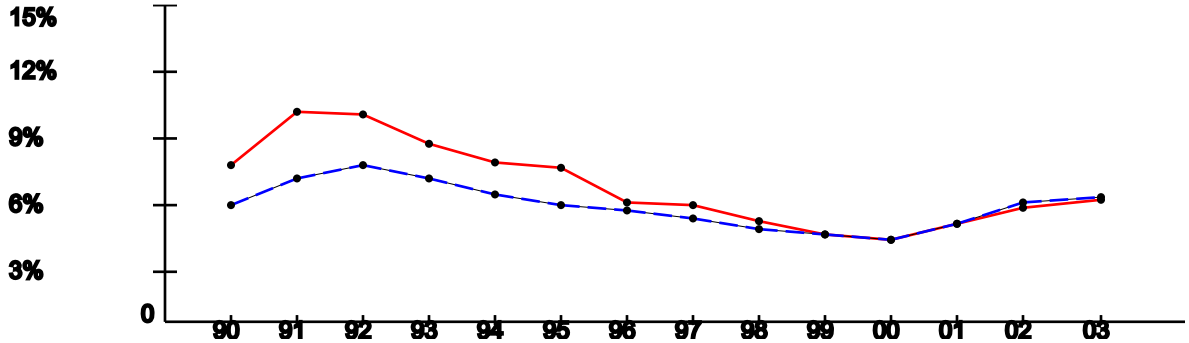
Employment Trend (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Index:	1	1	0.98	0.93	0.95	0.96	0.97	0.98	0.98	1	1.01	1.03	1.06	1.06	1.07

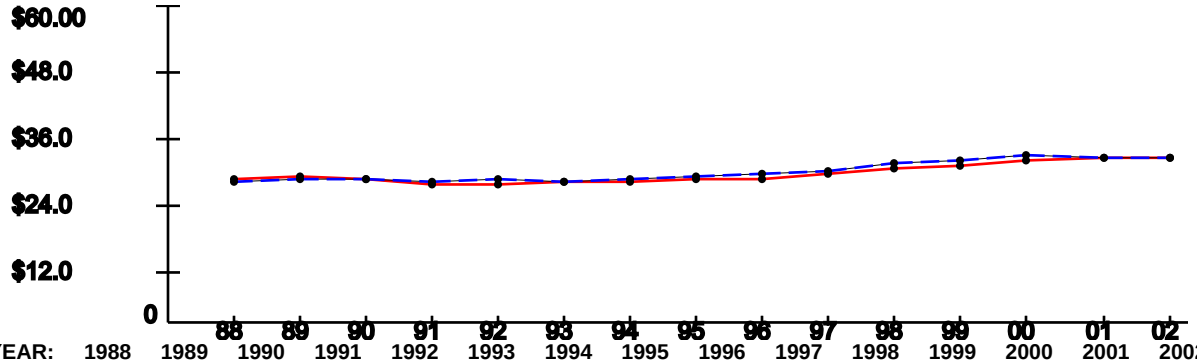
Represents the ROI's indexed employment change since 1988

Unemployment Percentage Trend (1990-2003)



YEAR:	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
ROI:	7.47%	10.04%	9.9%	8.52%	7.62%	7.35%	5.76%	5.62%	4.91%	4.28%	4.02%	4.76%	5.45%	5.82%
USA:	5.6%	6.83%	7.5%	6.91%	6.09%	5.59%	5.4%	4.94%	4.51%	4.21%	3.99%	4.74%	5.79%	5.99%

Per Capita Income x $1,000 (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
ROI:	$27.58	$28.16	$27.34	$26.39	$26.71	$26.78	$26.98	$27.47	$27.72	$28.55	$29.54	$29.94	$30.96	$31.26	$31.5
USA:	$26.96	$27.48	$27.42	$26.87	$27.35	$27.18	$27.53	$27.86	$28.35	$29.04	$30.35	$30.86	$31.89	$31.72	$31.61

Note: National trend lines are dashed

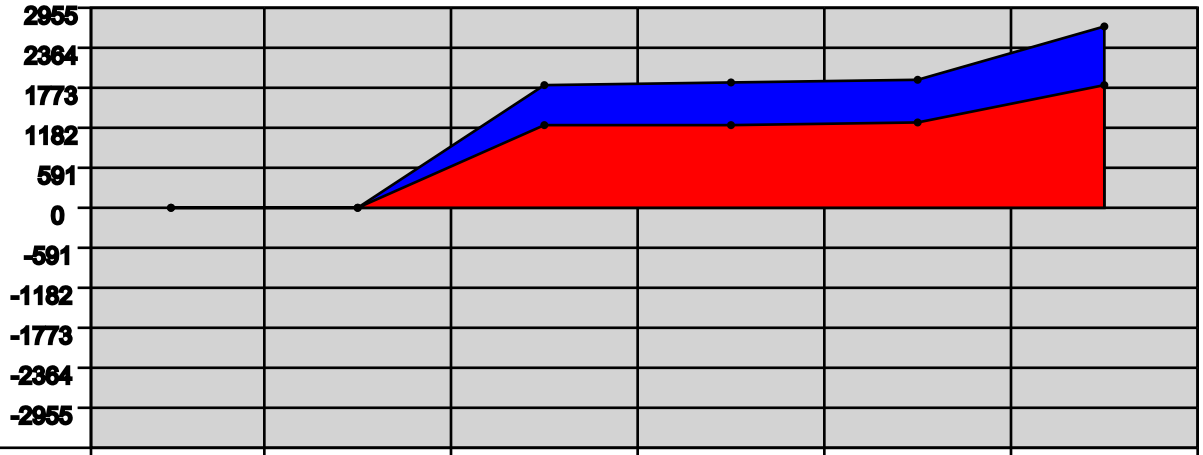
ECONOMIC IMPACT DATA

Scenario: All Selected (see title page)
Economic Region of Influence(ROI): St. Marys, GA Micropolitan Statistical Area
Base: All Bases
Action: All Actions

Overall Economic Impact of Proposed BRAC-05 Action:

ROI Population (2002):	45,181
ROI Employment (2002):	23,025
Authorized Manpower (2005):	9,771
Authorized Manpower(2005) / ROI Employment(2002):	42.44%
Total Estimated Job Change:	2,687
Total Estimated Job Change / ROI Employment(2002):	11.67%

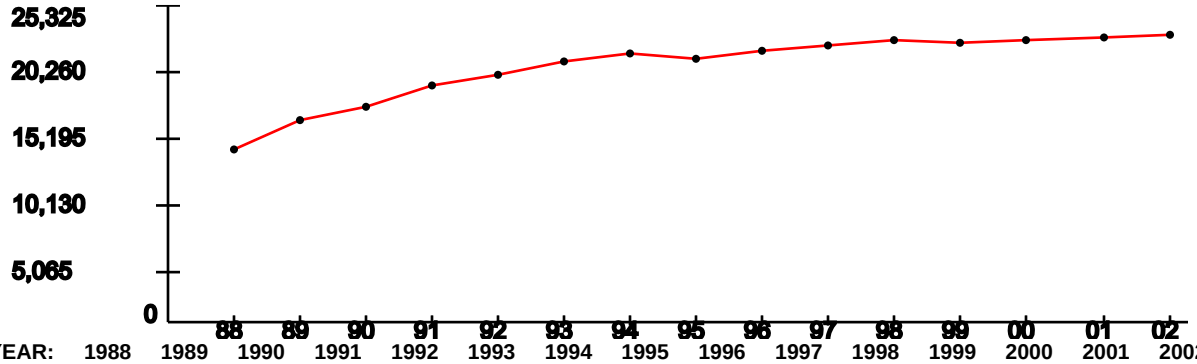
Cumulative Job Change (Gain/Loss) Over Time:



YEAR:	2006	2007	2008	2009	2010	2011
Direct Military:	0	0	1145	15	12	526
Direct Civilian:	1	0	68	0	0	11
Direct Student:	0	0	0	0	0	0
Direct Contractor:	0	0	0	0	20	0
Cumulative Direct:	1	1	1214	1229	1261	1798
Cum Indir/Induc:	0	0	600	608	623	889
Cumulative Total:	1	1	1814	1837	1884	2,687

St. Marys, GA Micropolitan Statistical Area Trend Data

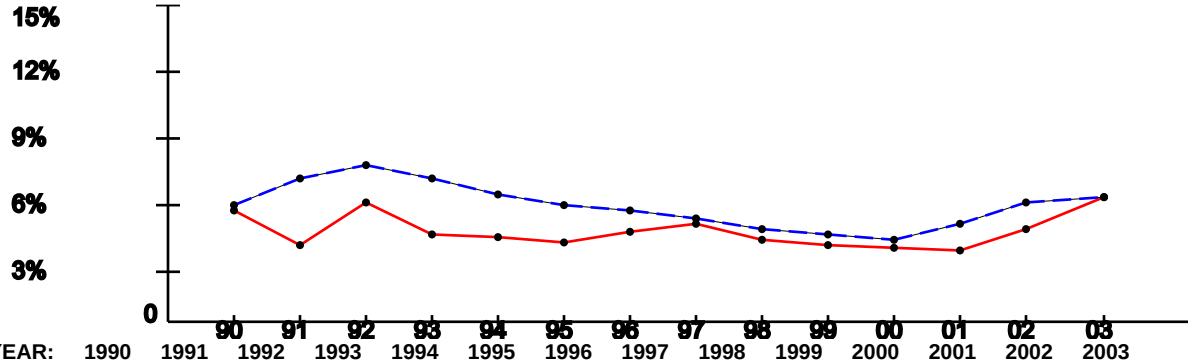
Employment Trend (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Index:	1	1.17	1.25	1.37	1.42	1.5	1.55	1.53	1.57	1.6	1.63	1.61	1.63	1.64	1.66

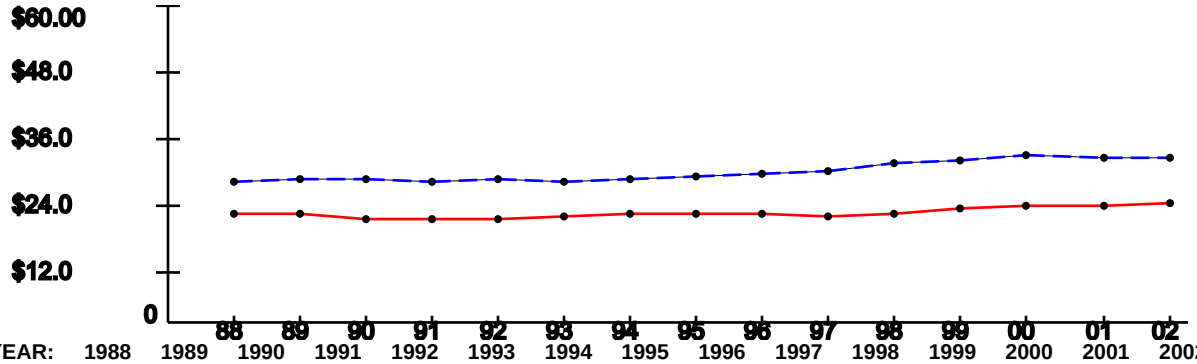
Represents the ROI's indexed employment change since 1988

Unemployment Percentage Trend (1990-2003)



YEAR:	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
ROI:	5.4%	3.7%	5.81%	4.26%	4.16%	3.93%	4.37%	4.72%	3.99%	3.71%	3.6%	3.56%	4.49%	5.98%
USA:	5.6%	6.83%	7.5%	6.91%	6.09%	5.59%	5.4%	4.94%	4.51%	4.21%	3.99%	4.74%	5.79%	5.99%

Per Capita Income x $1,000 (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
ROI:	$20.99	$20.77	$19.84	$20.02	$20.22	$20.5	$20.99	$21	$21.04	$20.61	$21.07	$21.77	$22.37	$22.51	$23.03
USA:	$26.96	$27.48	$27.42	$26.87	$27.35	$27.18	$27.53	$27.86	$28.35	$29.04	$30.35	$30.86	$31.89	$31.72	$31.61

Note: National trend lines are dashed

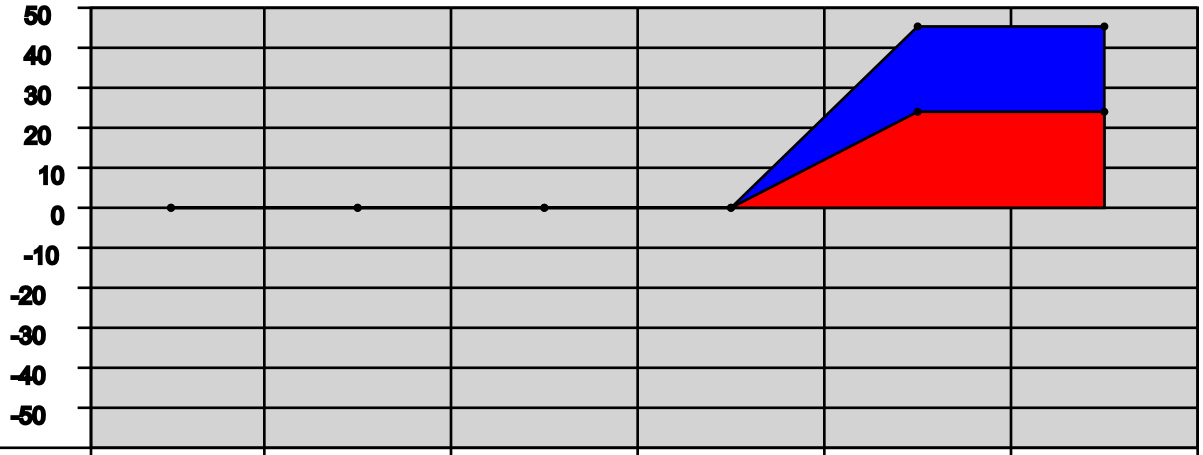
ECONOMIC IMPACT DATA

Scenario: All Selected (see title page)
Economic Region of Influence(ROI): San Antonio, TX Metropolitan Statistical Area
Base: All Bases
Action: All Actions

Overall Economic Impact of Proposed BRAC-05 Action:

ROI Population (2002):	1,786,138
ROI Employment (2002):	1,009,217
Authorized Manpower (2005):	16,831
Authorized Manpower(2005) / ROI Employment(2002):	1.67%
Total Estimated Job Change:	47
Total Estimated Job Change / ROI Employment(2002):	0%

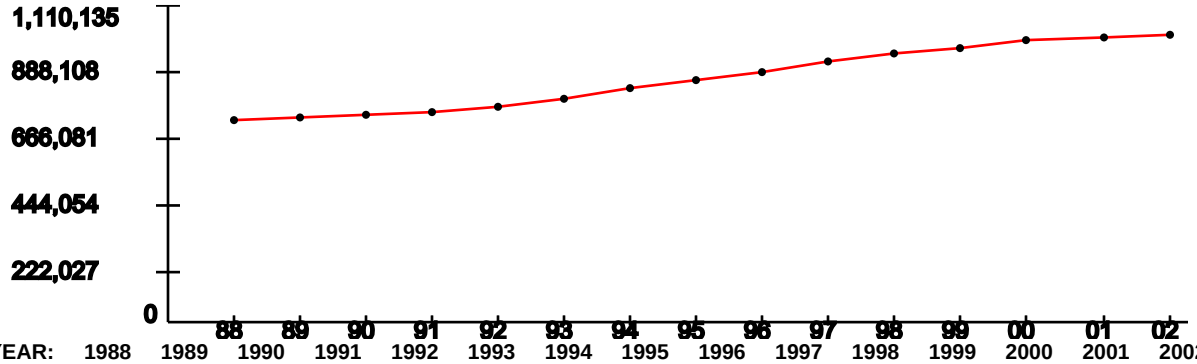
Cumulative Job Change (Gain/Loss) Over Time:



YEAR:	2006	2007	2008	2009	2010	2011
Direct Military:	0	0	0	0	7	0
Direct Civilian:	0	0	0	0	2	0
Direct Student:	0	0	0	0	16	0
Direct Contractor:	0	0	0	0	0	0
Cumulative Direct:	0	0	0	0	25	25
Cum Indir/Induc:	0	0	0	0	22	22
Cumulative Total:	0	0	0	0	47	47

San Antonio, TX Metropolitan Statistical Area Trend Data

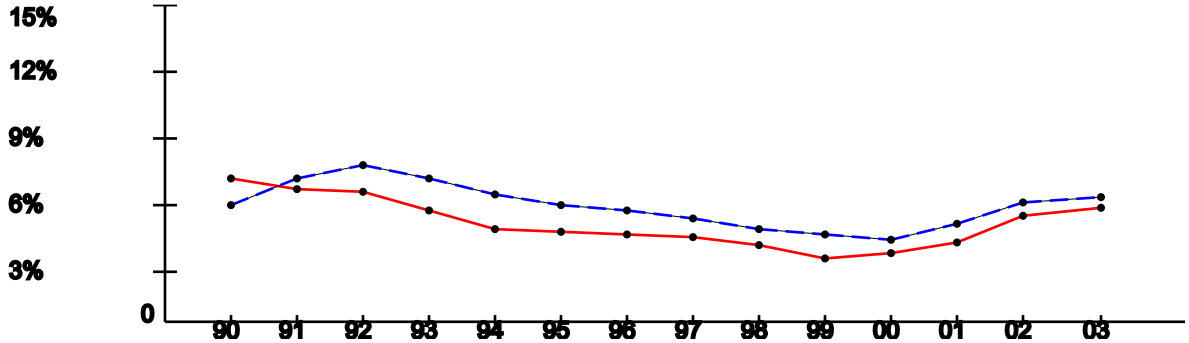
Employment Trend (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Index:	1	1.01	1.02	1.04	1.07	1.11	1.15	1.2	1.24	1.29	1.32	1.36	1.39	1.4	1.42

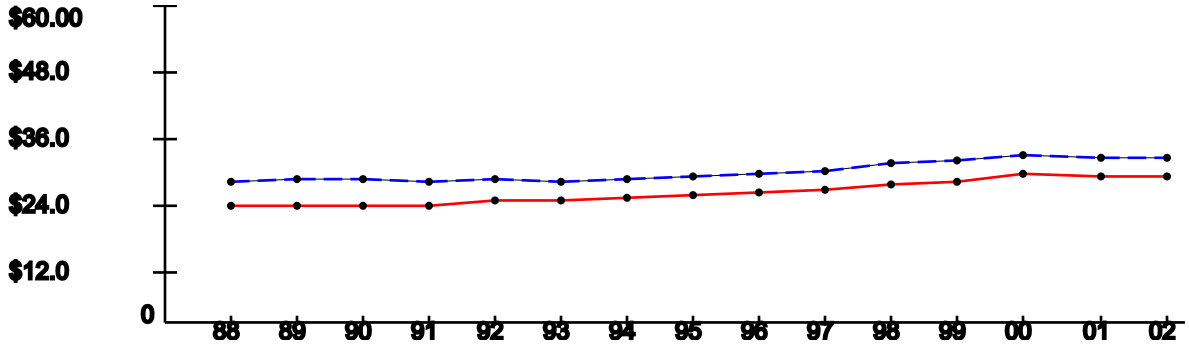
Represents the ROI's indexed employment change since 1988

Unemployment Percentage Trend (1990-2003)



YEAR:	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
ROI:	6.87%	6.39%	6.22%	5.38%	4.52%	4.38%	4.26%	4.07%	3.7%	3.14%	3.39%	3.93%	5.13%	5.48%
USA:	5.6%	6.83%	7.5%	6.91%	6.09%	5.59%	5.4%	4.94%	4.51%	4.21%	3.99%	4.74%	5.79%	5.99%

Per Capita Income x $1,000 (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
ROI:	$22.42	$22.66	$22.58	$22.51	$23.27	$23.54	$24.19	$24.54	$24.89	$25.58	$26.45	$27.19	$28.58	$28.11	$27.99
USA:	$26.96	$27.48	$27.42	$26.87	$27.35	$27.18	$27.53	$27.86	$28.35	$29.04	$30.35	$30.86	$31.89	$31.72	$31.61

Note: National trend lines are dashed

As of: Thu Apr 14 08:49:33 EDT 2005

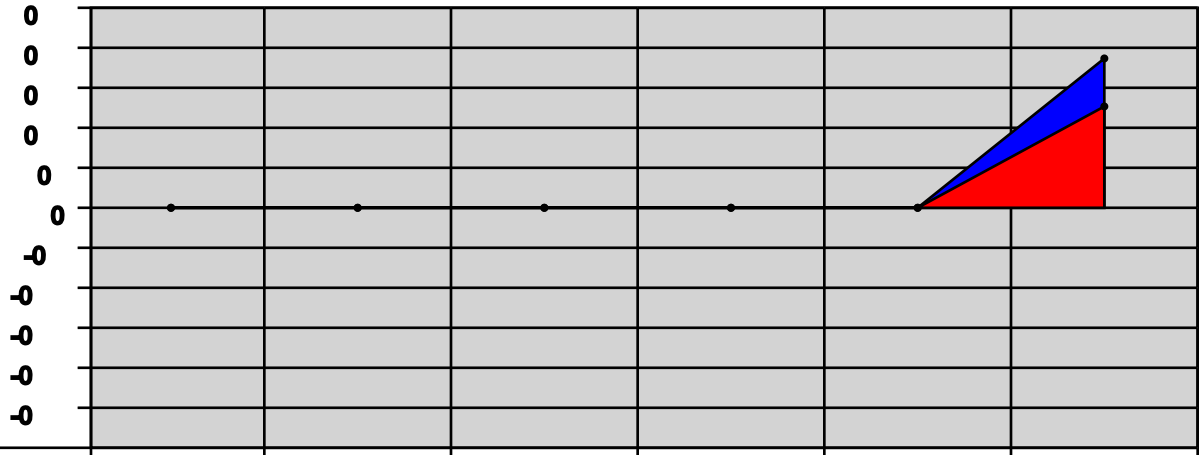
ECONOMIC IMPACT DATA

Scenario: All Selected (see title page)
Economic Region of Influence(ROI): Springfield, MA Metropolitan Statistical Area
Base: All Bases
Action: All Actions

Overall Economic Impact of Proposed BRAC-05 Action:

ROI Population (2002):	684,804
ROI Employment (2002):	374,117
Authorized Manpower (2005):	880
Authorized Manpower(2005) / ROI Employment(2002):	0.24%
Total Estimated Job Change:	3
Total Estimated Job Change / ROI Employment(2002):	0%

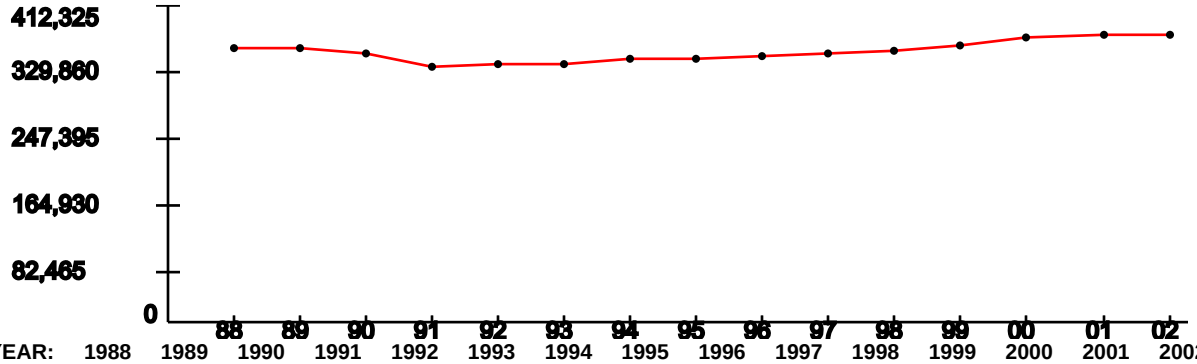
Cumulative Job Change (Gain/Loss) Over Time:



YEAR:	2006	2007	2008	2009	2010	2011
Direct Military:	0	0	0	0	0	2
Direct Civilian:	0	0	0	0	0	0
Direct Student:	0	0	0	0	0	0
Direct Contractor:	0	0	0	0	0	0
Cumulative Direct:	0	0	0	0	0	2
Cum Indir/Induc:	0	0	0	0	0	1
Cumulative Total:	0	0	0	0	0	3

Springfield, MA Metropolitan Statistical Area Trend Data

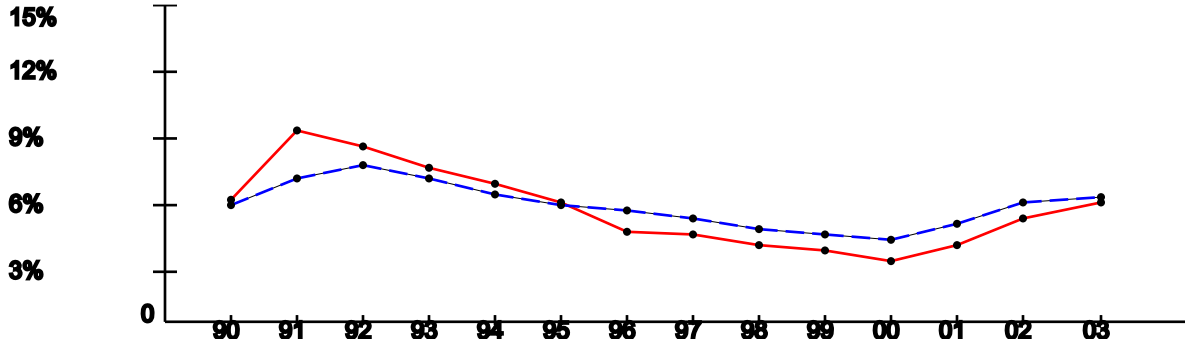
Employment Trend (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Index:	1	1	0.98	0.94	0.94	0.95	0.96	0.96	0.97	0.98	1	1.01	1.04	1.05	1.05

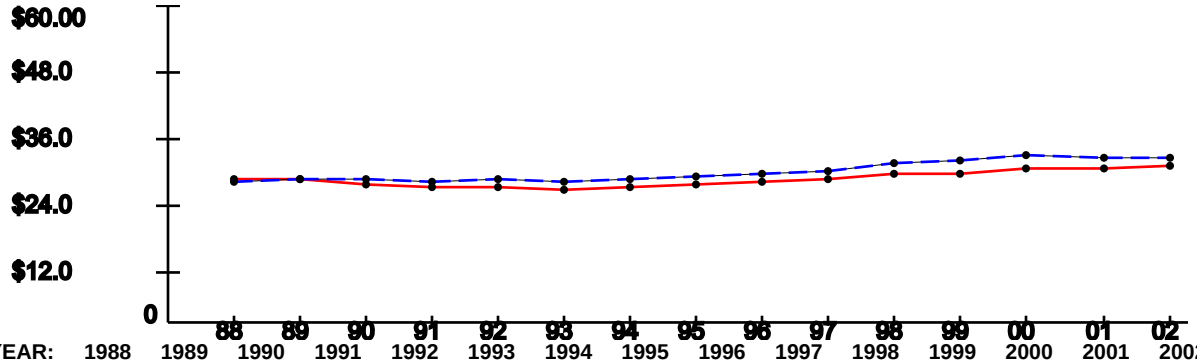
Represents the ROI's indexed employment change since 1988

Unemployment Percentage Trend (1990-2003)



YEAR:	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
ROI:	5.86%	9.12%	8.43%	7.4%	6.65%	5.74%	4.41%	4.2%	3.77%	3.51%	3%	3.74%	5.02%	5.81%
USA:	5.6%	6.83%	7.5%	6.91%	6.09%	5.59%	5.4%	4.94%	4.51%	4.21%	3.99%	4.74%	5.79%	5.99%

Per Capita Income x $1,000 (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
ROI:	$27.28	$27.72	$26.66	$26.13	$26.05	$25.75	$26.17	$26.49	$26.84	$27.54	$28.31	$28.49	$29.47	$29.66	$29.97
USA:	$26.96	$27.48	$27.42	$26.87	$27.35	$27.18	$27.53	$27.86	$28.35	$29.04	$30.35	$30.86	$31.89	$31.72	$31.61

Note: National trend lines are dashed

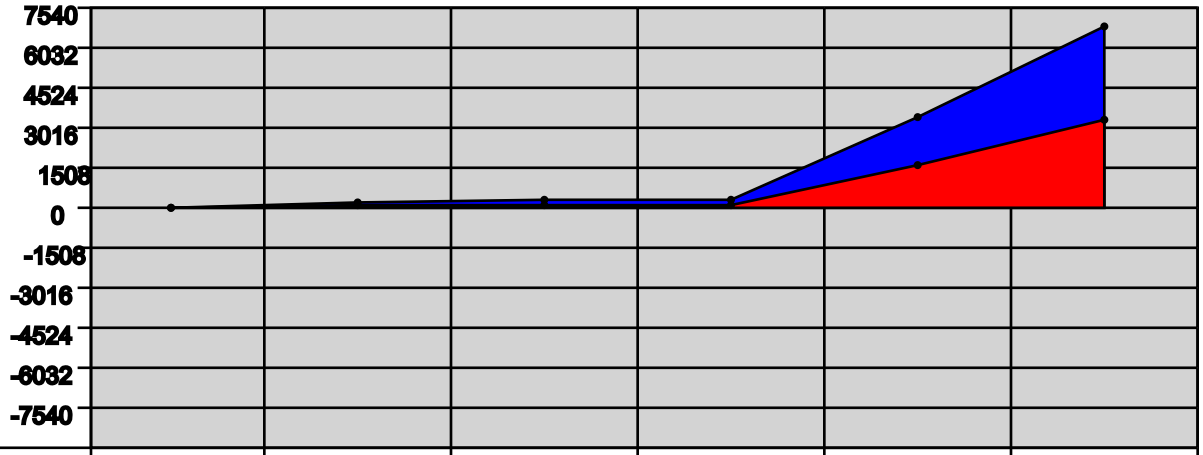
ECONOMIC IMPACT DATA

Scenario: All Selected (see title page)
Economic Region of Influence(ROI): Virginia Beach-Norfolk-Newport News, VA-NC Metropolitan Statistical Area
Base: All Bases
Action: All Actions

Overall Economic Impact of Proposed BRAC-05 Action:

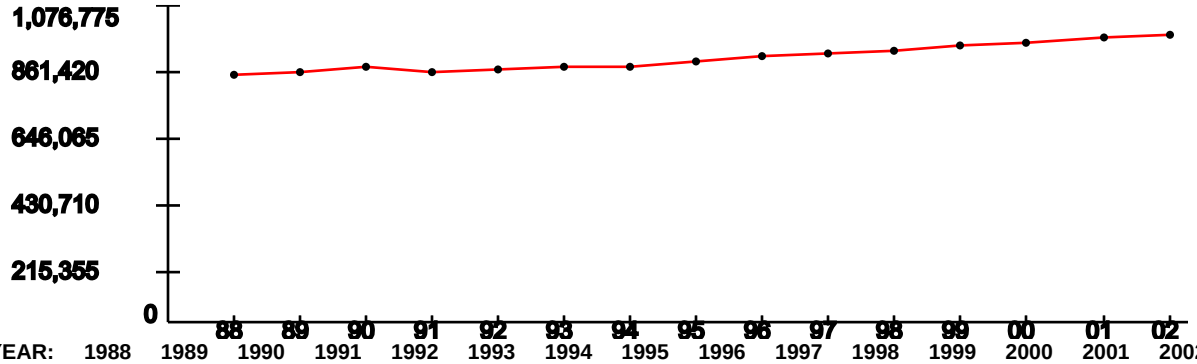
ROI Population (2002):	1,613,728
ROI Employment (2002):	978,888
Authorized Manpower (2005):	71,706
Authorized Manpower(2005) / ROI Employment(2002):	7.33%
Total Estimated Job Change:	6,854
Total Estimated Job Change / ROI Employment(2002):	0.7%

Cumulative Job Change (Gain/Loss) Over Time:



YEAR:	2006	2007	2008	2009	2010	2011
Direct Military:	3	37	39	0	1353	1507
Direct Civilian:	0	36	2	0	83	85
Direct Student:	0	0	0	0	33	39
Direct Contractor:	0	0	0	0	56	29
Cumulative Direct:	3	76	117	117	1642	3302
Cum Indir/Induc:	3	92	136	136	1773	3552
Cumulative Total:	6	168	253	253	3415	6,854

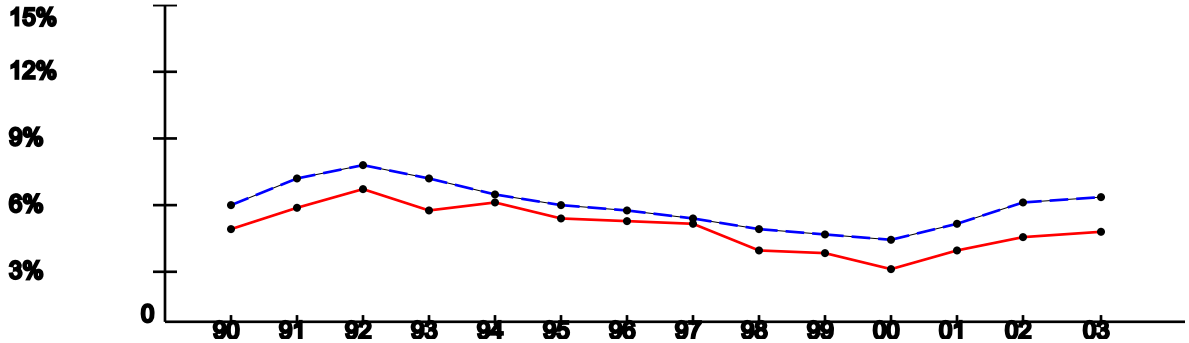
Employment Trend (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Index:	1	1.02	1.03	1.02	1.03	1.04	1.04	1.06	1.08	1.09	1.11	1.12	1.14	1.15	1.17

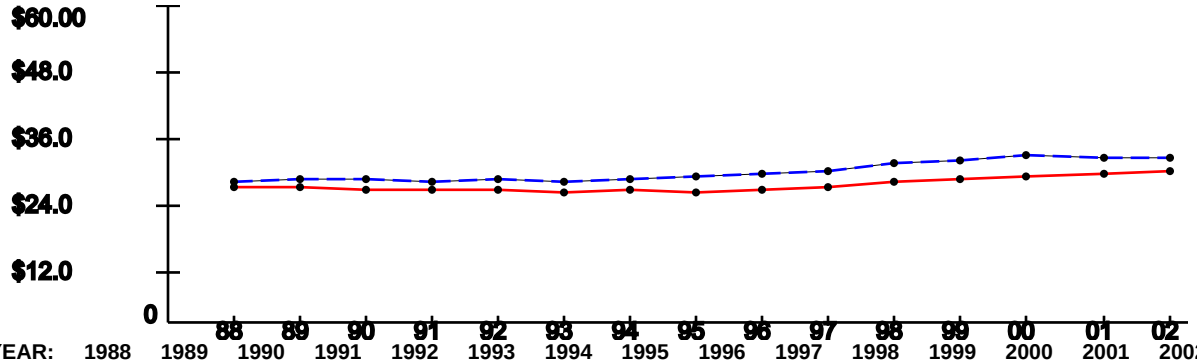
Represents the ROI's indexed employment change since 1988

Unemployment Percentage Trend (1990-2003)



YEAR:	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
ROI:	4.55%	5.56%	6.34%	5.41%	5.75%	4.95%	4.85%	4.8%	3.45%	3.37%	2.62%	3.51%	4.18%	4.42%
USA:	5.6%	6.83%	7.5%	6.91%	6.09%	5.59%	5.4%	4.94%	4.51%	4.21%	3.99%	4.74%	5.79%	5.99%

Per Capita Income x $1,000 (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
ROI:	$25.9	$26.04	$25.47	$25.31	$25.43	$25.21	$25.31	$25.18	$25.65	$26.18	$27.12	$27.51	$28.16	$28.63	$29.01
USA:	$26.96	$27.48	$27.42	$26.87	$27.35	$27.18	$27.53	$27.86	$28.35	$29.04	$30.35	$30.86	$31.89	$31.72	$31.61

Note: National trend lines are dashed

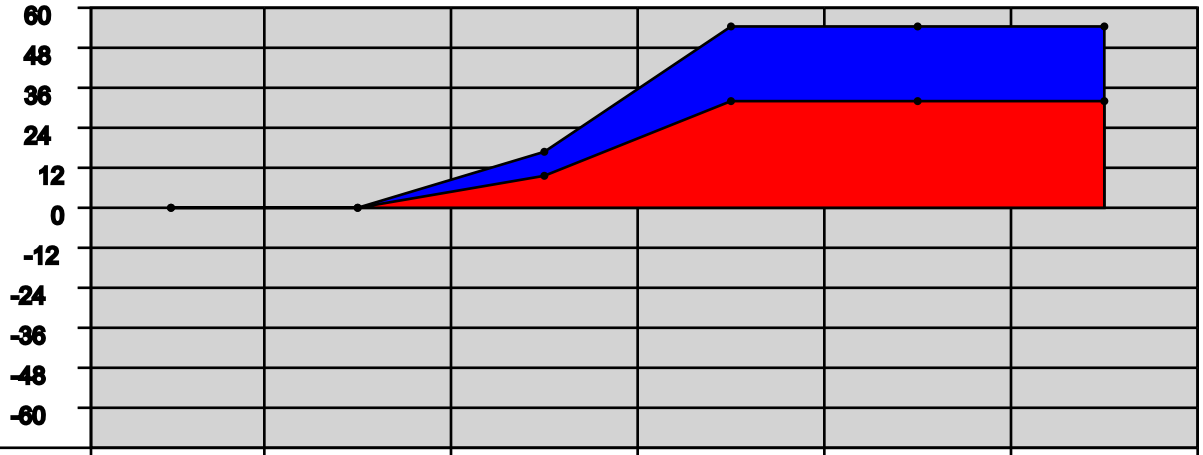
ECONOMIC IMPACT DATA

Scenario: All Selected (see title page)
Economic Region of Influence(ROI): Washington-Arlington-Alexandria, DC-VA-MD-WV Metropolitan Division
Base: All Bases
Action: All Actions

Overall Economic Impact of Proposed BRAC-05 Action:

ROI Population (2002):	3,895,337
ROI Employment (2002):	2,771,791
Authorized Manpower (2005):	5,860
Authorized Manpower(2005) / ROI Employment(2002):	0.21%
Total Estimated Job Change:	56
Total Estimated Job Change / ROI Employment(2002):	0%

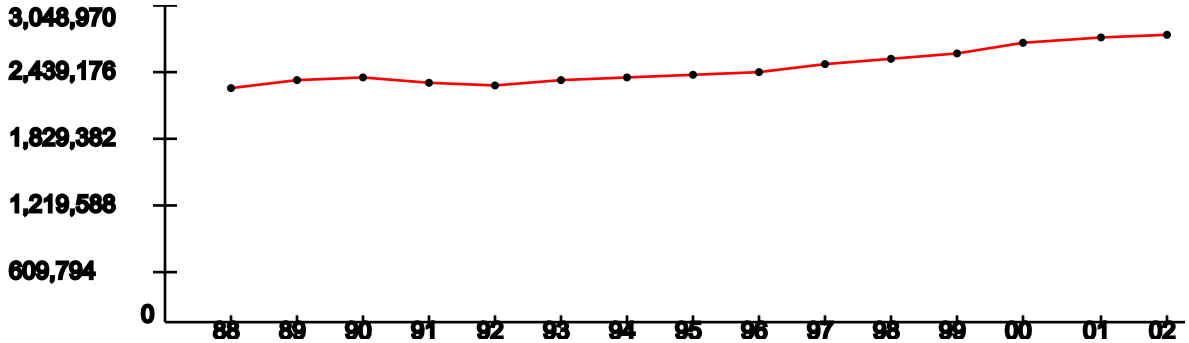
Cumulative Job Change (Gain/Loss) Over Time:



YEAR:	2006	2007	2008	2009	2010	2011
Direct Military:	0	0	6	11	0	0
Direct Civilian:	0	0	4	12	0	0
Direct Student:	0	0	0	0	0	0
Direct Contractor:	0	0	0	0	0	0
Cumulative Direct:	0	0	10	33	33	33
Cum Indir/Induc:	0	0	7	23	23	23
Cumulative Total:	0	0	17	56	56	56

Washington-Arlington-Alexandria, DC-VA-MD-WV Metropolitan Division Trend Data

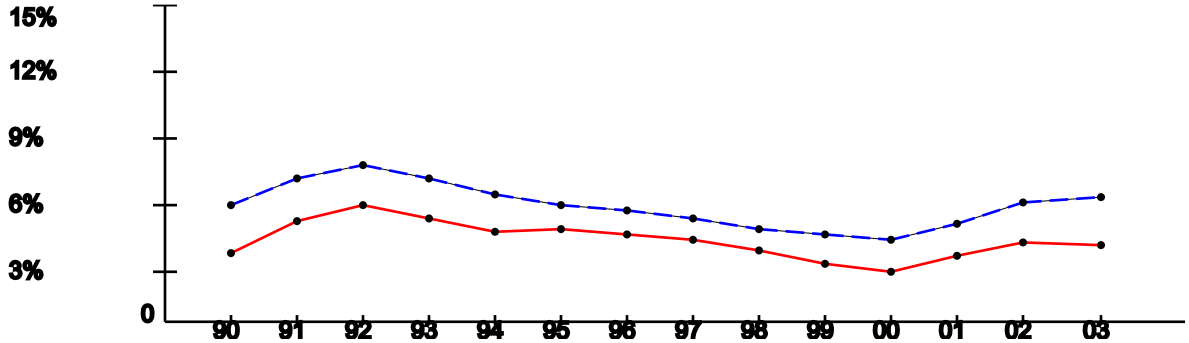
Employment Trend (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Index:	1	1.03	1.04	1.02	1.01	1.03	1.04	1.06	1.07	1.1	1.12	1.15	1.2	1.22	1.23

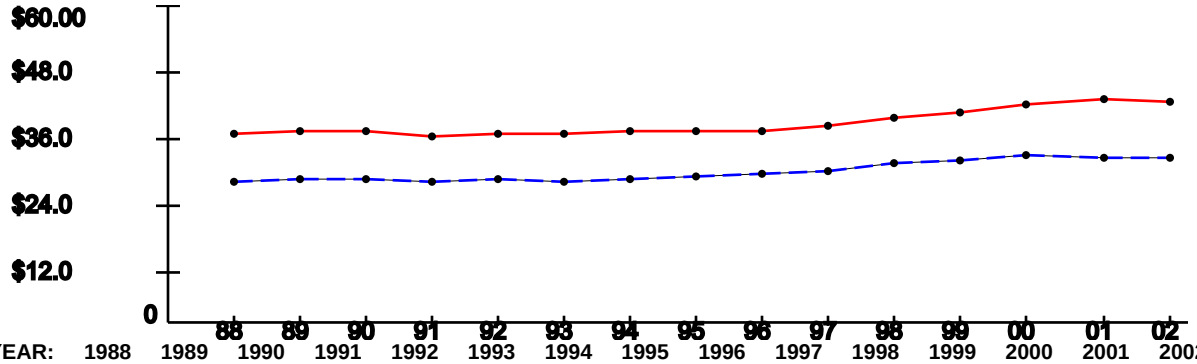
Represents the ROI's indexed employment change since 1988

Unemployment Percentage Trend (1990-2003)



YEAR:	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
ROI:	3.42%	4.87%	5.6%	5%	4.4%	4.48%	4.23%	3.94%	3.47%	2.82%	2.53%	3.27%	3.89%	3.75%
USA:	5.6%	6.83%	7.5%	6.91%	6.09%	5.59%	5.4%	4.94%	4.51%	4.21%	3.99%	4.74%	5.79%	5.99%

Per Capita Income x $1,000 (1988-2002)



YEAR:	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
ROI:	$35.91	$36.47	$36.33	$35.74	$36.05	$36.18	$36.42	$36.33	$36.47	$37.51	$38.94	$40.22	$41.65	$42.28	$42.06
USA:	$26.96	$27.48	$27.42	$26.87	$27.35	$27.18	$27.53	$27.86	$28.35	$29.04	$30.35	$30.86	$31.89	$31.72	$31.61

Note: National trend lines are dashed