

## Economic Impact Report

This report depicts the economic impact of the following Scenarios:

TECH-0040Rv2: Co-locate Extramural Research Program Managers to Bethesda

The data in this report is rolled up by Region of Influence

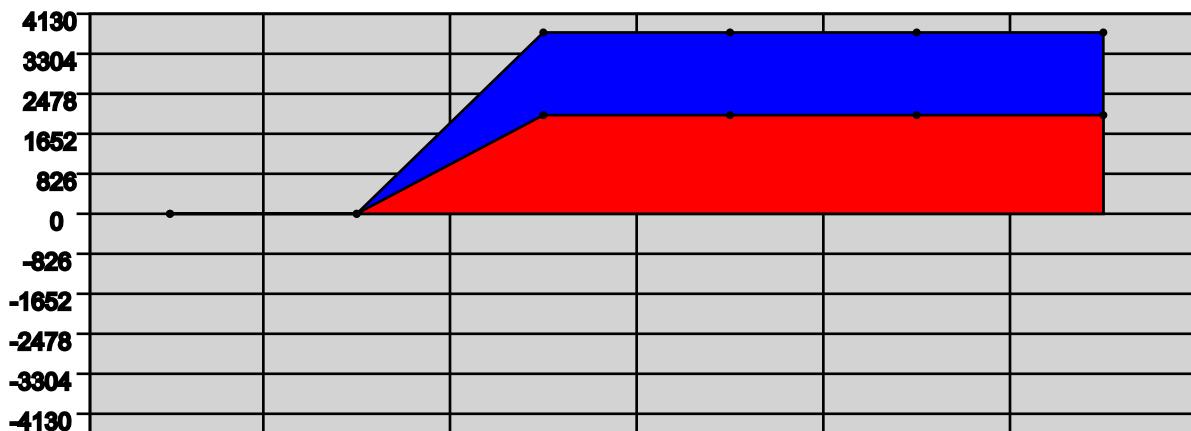
As of: Fri Apr 29 10:53:14 EDT 2005

## ECONOMIC IMPACT DATA

**Scenario:** All Selected (see title page)  
**Economic Region of Influence(ROI):** Bethesda-Frederick-Gaithersburg, MD Metropolitan Division  
**Base:** All Bases  
**Action:** All Actions

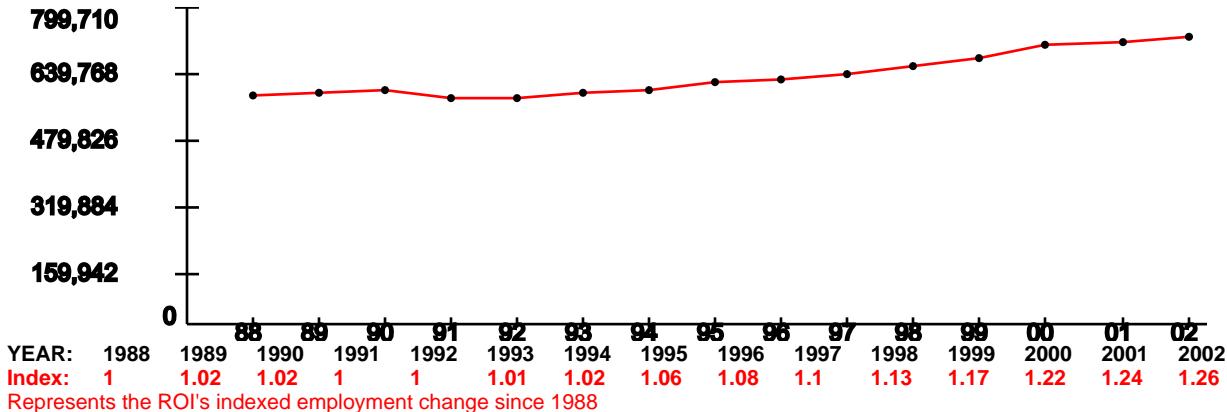
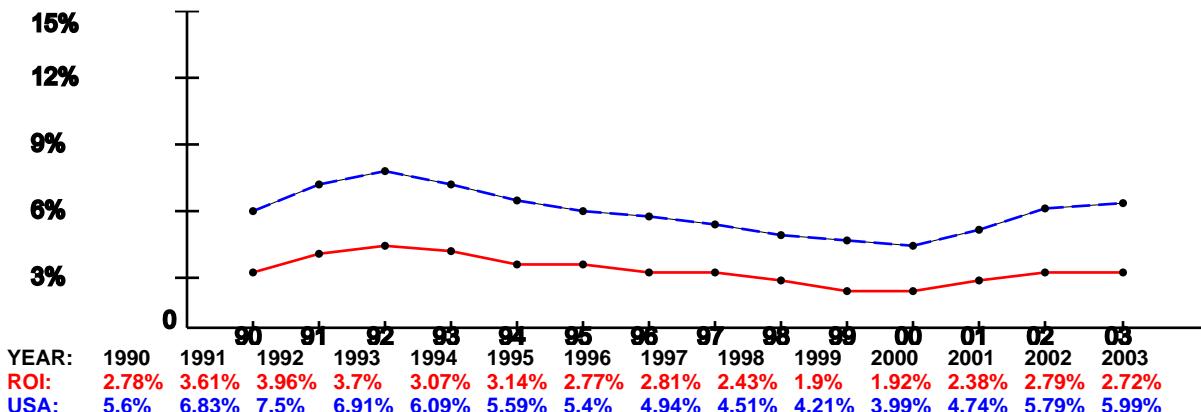
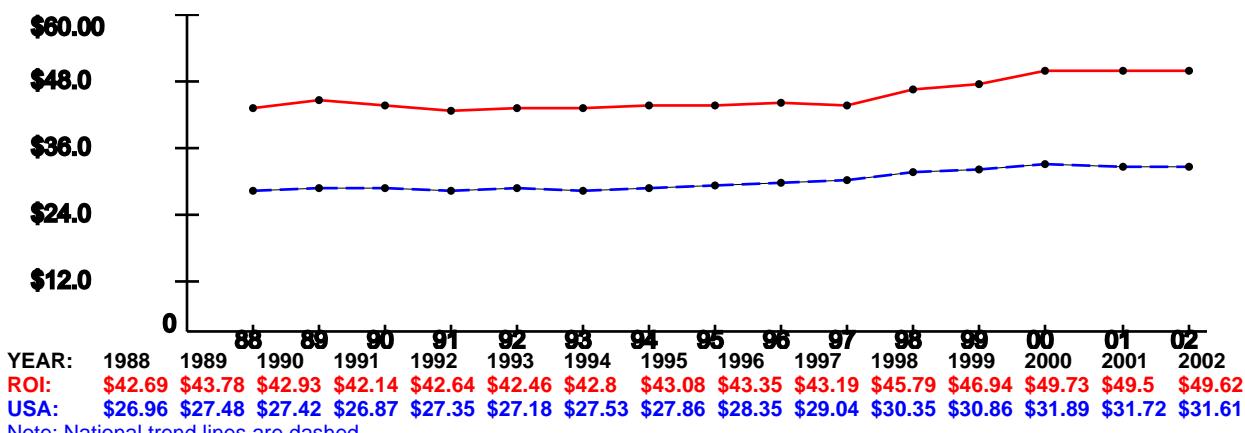
Overall Economic Impact of Proposed BRAC-05 Action:

<b>ROI Population (2002):</b>	1,118,094
<b>ROI Employment (2002):</b>	727,010
<b>Authorized Manpower (2005):</b>	5,701
<b>Authorized Manpower(2005) / ROI Employment(2002):</b>	0.78%
<b>Total Estimated Job Change:</b>	3,758
<b>Total Estimated Job Change / ROI Employment(2002):</b>	0.52%

Cumulative Job Change (Gain/Loss) Over Time:

YEAR:	2006	2007	2008	2009	2010	2011
<b>Direct Military:</b>	0	0	143	0	0	0
<b>Direct Civilian:</b>	0	0	827	0	0	0
<b>Direct Student:</b>	0	0	0	0	0	0
<b>Direct Contractor:</b>	0	0	1085	0	0	0
<b>Cumulative Direct:</b>	0	0	2055	2055	2055	2055
<b>Cum Indir/Induc:</b>	0	0	1703	1703	1703	1703
<b>Cumulative Total:</b>	0	0	3758	3758	3758	3,758

## Bethesda-Frederick-Gaithersburg, MD Metropolitan Division Trend Data

Employment Trend (1988-2002)Unemployment Percentage Trend (1990-2003)Per Capita Income x \$1,000 (1988-2002)

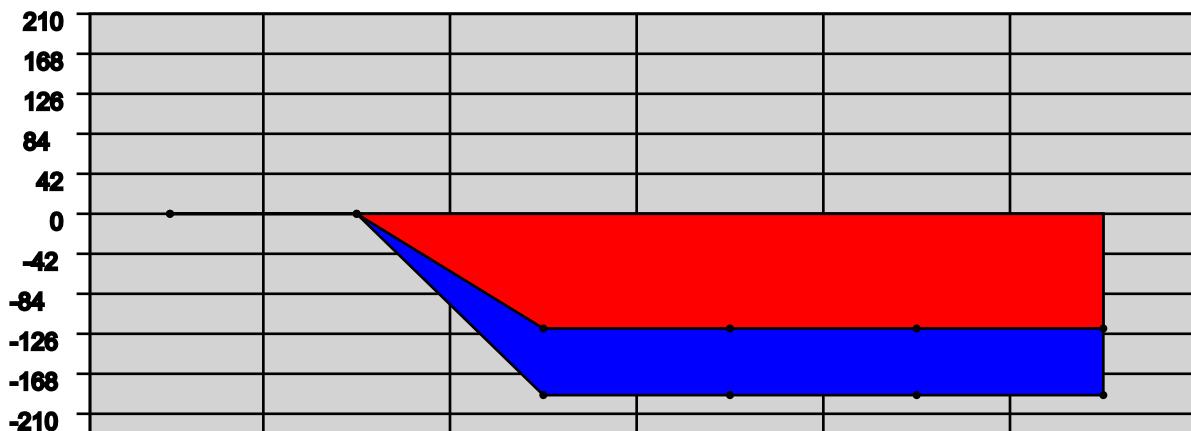
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## ECONOMIC IMPACT DATA

**Scenario:** All Selected (see title page)  
**Economic Region of Influence(ROI):** Durham, NC Metropolitan Statistical Area  
**Base:** All Bases  
**Action:** All Actions

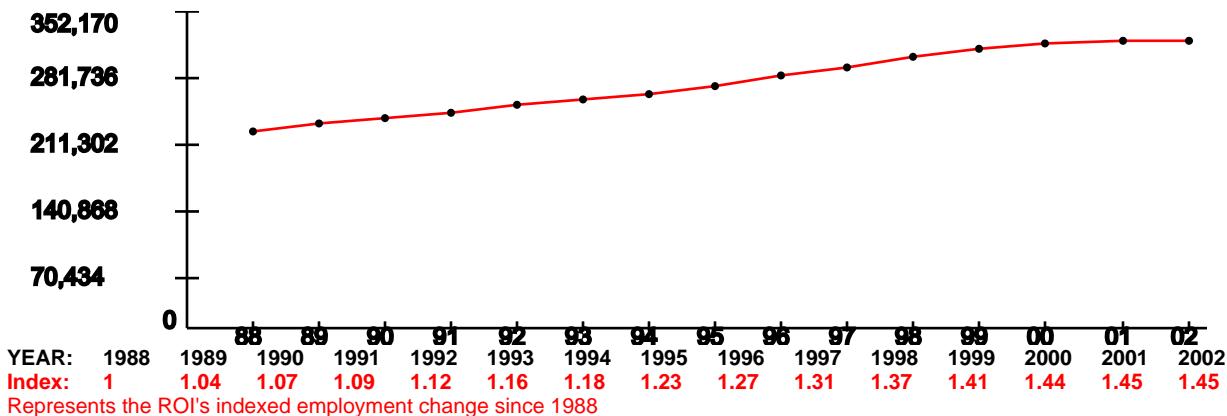
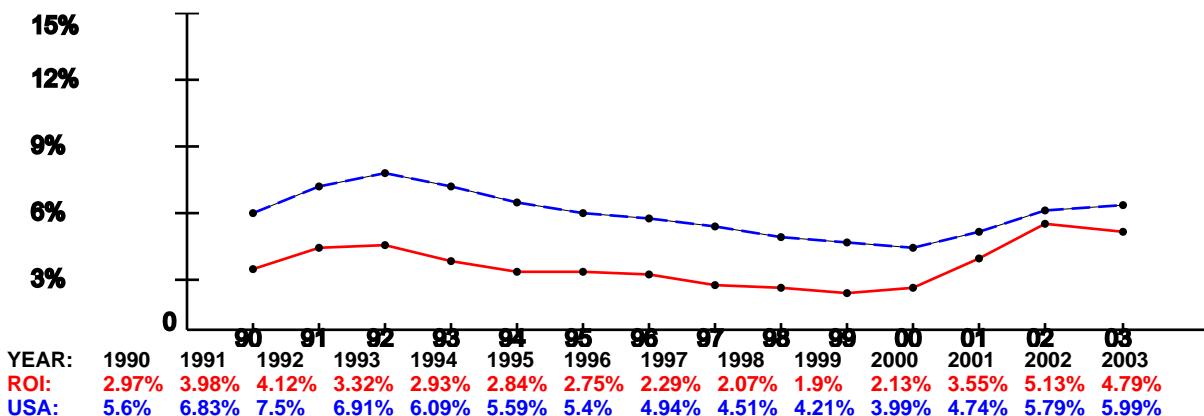
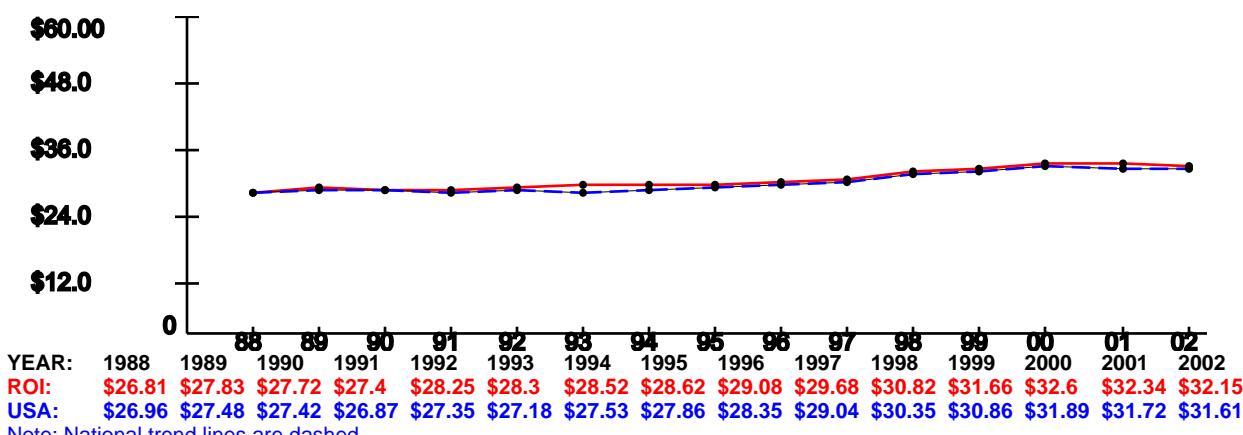
Overall Economic Impact of Proposed BRAC-05 Action:

<b>ROI Population (2002):</b>	442,287
<b>ROI Employment (2002):</b>	319,576
<b>Authorized Manpower (2005):</b>	114
<b>Authorized Manpower(2005) / ROI Employment(2002):</b>	0.04%
<b>Total Estimated Job Change:</b>	-193
<b>Total Estimated Job Change / ROI Employment(2002):</b>	-0.06%

Cumulative Job Change (Gain/Loss) Over Time:

YEAR:	2006	2007	2008	2009	2010	2011
<b>Direct Military:</b>	0	0	-1	0	0	0
<b>Direct Civilian:</b>	0	0	-113	0	0	0
<b>Direct Student:</b>	0	0	0	0	0	0
<b>Direct Contractor:</b>	0	0	-8	0	0	0
<b>Cumulative Direct:</b>	0	0	-122	-122	-122	-122
<b>Cum Indir/Induc:</b>	0	0	-71	-71	-71	-71
<b>Cumulative Total:</b>	0	0	-193	-193	-193	-193

## Durham, NC Metropolitan Statistical Area Trend Data

Employment Trend (1988-2002)Unemployment Percentage Trend (1990-2003)Per Capita Income x \$1,000 (1988-2002)

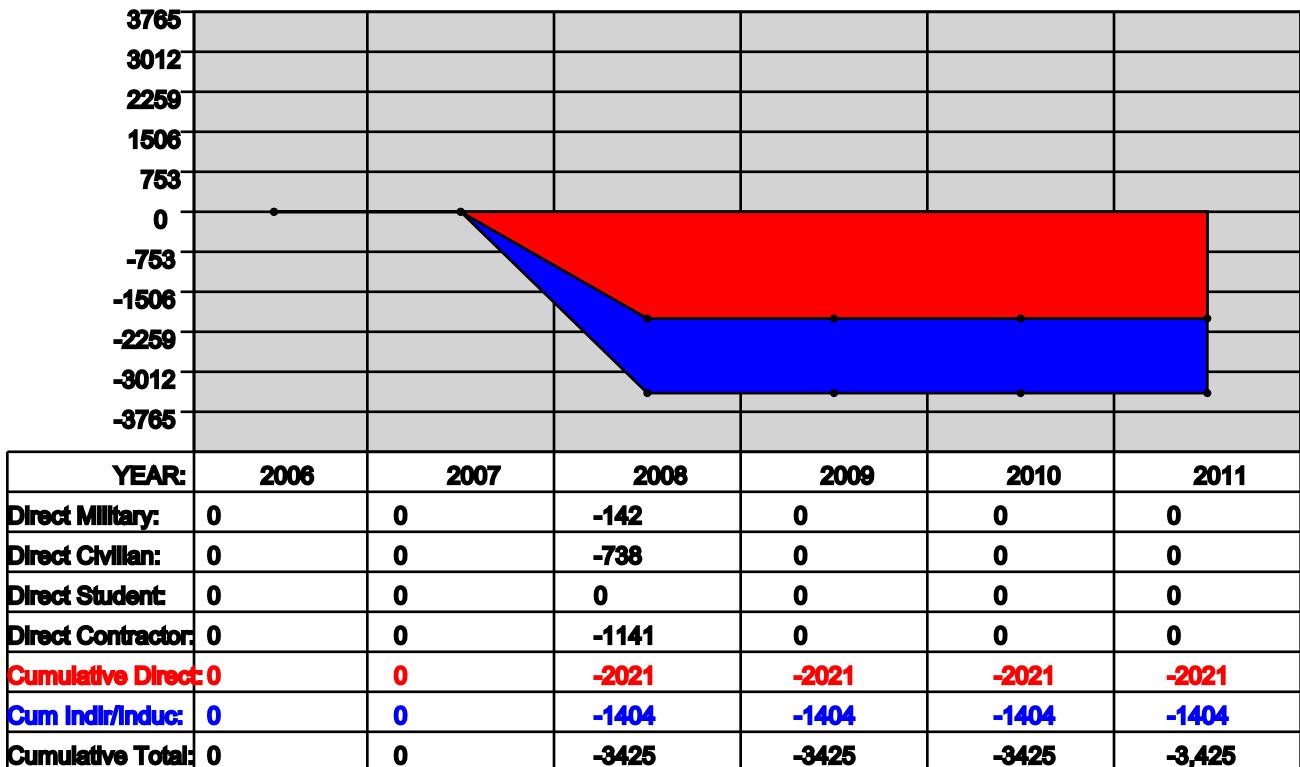
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## ECONOMIC IMPACT DATA

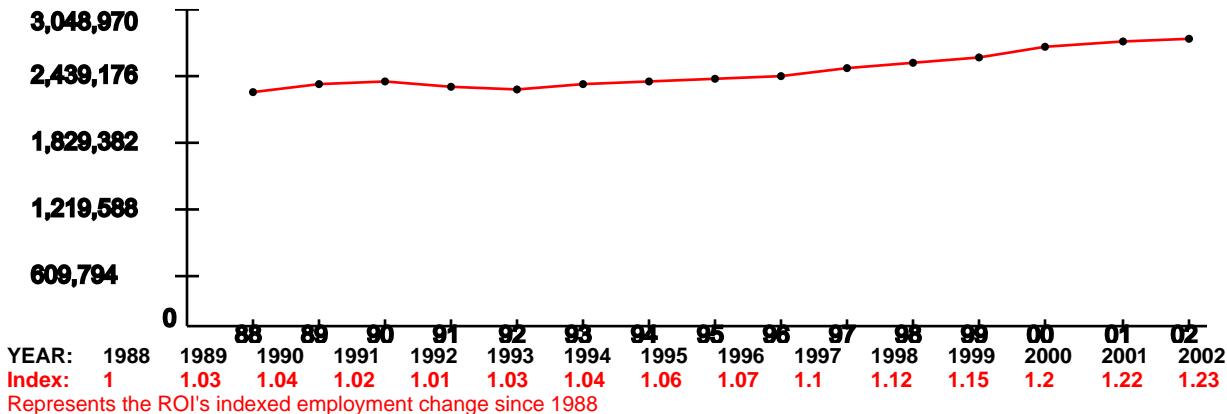
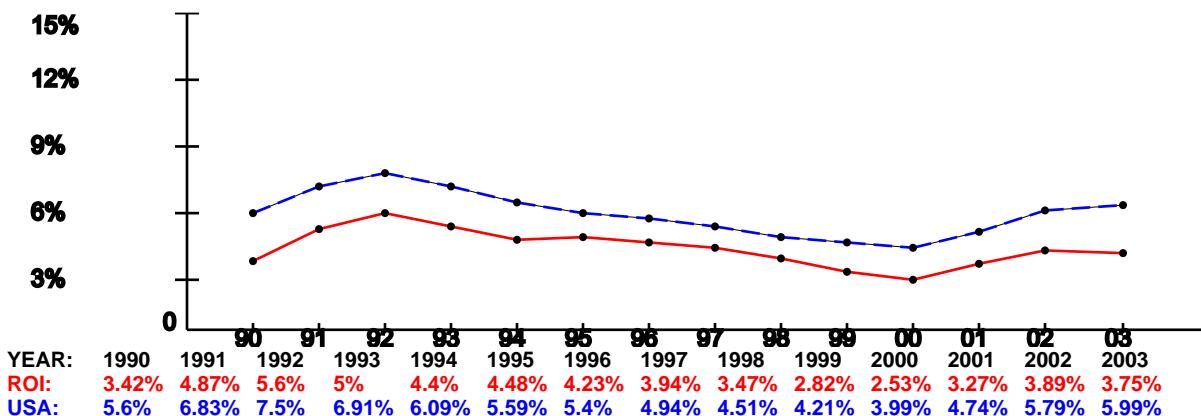
**Scenario:** All Selected (see title page)  
**Economic Region of Influence(ROI):** Washington-Arlington-Alexandria, DC-VA-MD-WV Metropolitan Division  
**Base:** All Bases  
**Action:** All Actions

Overall Economic Impact of Proposed BRAC-05 Action:

<b>ROI Population (2002):</b>	3,895,337
<b>ROI Employment (2002):</b>	2,771,791
<b>Authorized Manpower (2005):</b>	14,718
<b>Authorized Manpower(2005) / ROI Employment(2002):</b>	0.53%
<b>Total Estimated Job Change:</b>	-3,425
<b>Total Estimated Job Change / ROI Employment(2002):</b>	-0.12%

Cumulative Job Change (Gain/Loss) Over Time:

## Washington-Arlington-Alexandria, DC-VA-MD-WV Metropolitan Division Trend Data

Employment Trend (1988-2002)Unemployment Percentage Trend (1990-2003)Per Capita Income x \$1,000 (1988-2002)