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July 25, 2005

BRAC Commission

JUL 25 2005

Received

BY CERTIFIED MAIL

Rory S. Cooper
Director of State and Community Affairs
Base Realignment and Closure Commission
2521 S. Clark St., Suite 600
Arlington, VA 22202

Re: NAID Conference Follow-up

Dear Mr. Cooper:

Thank you for taking the time to stop by our booth at the NAID Conference in Denver last month. As a level two sponsor of the event and with over ten representatives from our firm at the conference, we had the privilege of meeting many people who, like us, are addressing community and private sector issues arising in the aftermath of the BRAC announcement.

A few of our attorneys were involved with speaking and moderating several of the sessions during this four-day conference. Perhaps you had the opportunity to attend the session we conducted on Transitional Benefit Corporation (TBC). You can access the presentation on the NAID website under the conference program description, presentations: Community Workforce Issues After BRAC: A New Model for BRAC by Steve Sorett (<http://www.defensecommunities.org/Presentations/Sorett.pdf>). TBC a vehicle to promote the transfer of designated, generally underutilized, government assets, such as real estate, equipment, and intellectual property, to the private sector and to enable associated government employees to be similarly redeployed while allowing them to retain and accrue their public benefits. The TBC Method delineates a legal and business framework for effecting such transition using a non-profit umbrella structure. It offers economic development and savings, surge capability and a soft landing for former government employees.

Additionally, our team of attorneys and advisors are well positioned and experienced in military base transactions with specialties in real estate, privatization, enhanced use leasing, finance, brownfields redevelopment, government contracts and government affairs.

Rory S. Cooper
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Thanks again for stopping by our booth and please do not hesitate to call should you have questions or if you'd like more information. Meanwhile, feel free to review our website, www.mckennalong.com.

Very truly yours,



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