

## Economic Impact Report

This report depicts the economic impact of the following Scenarios:

USAF0121v4: AF Niagara Falls (S318.3c2)

The data in this report is rolled up by Region of Influence

As of: Mon May 02 16:55:28 EDT 2005

## ECONOMIC IMPACT DATA

**Scenario:** All Selected (see title page)  
**Economic Region of Influence(ROI):** Bangor, ME Metropolitan Statistical Area  
**Base:** All Bases  
**Action:** All Actions

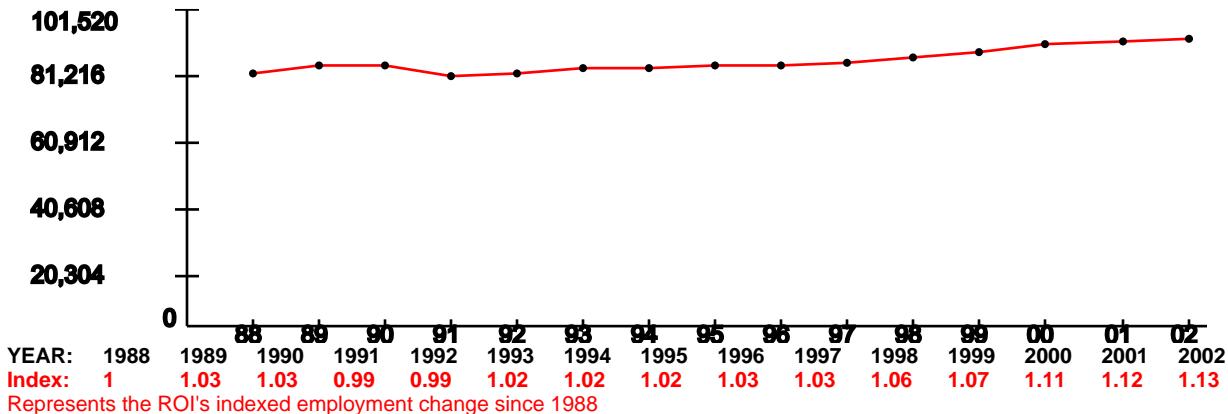
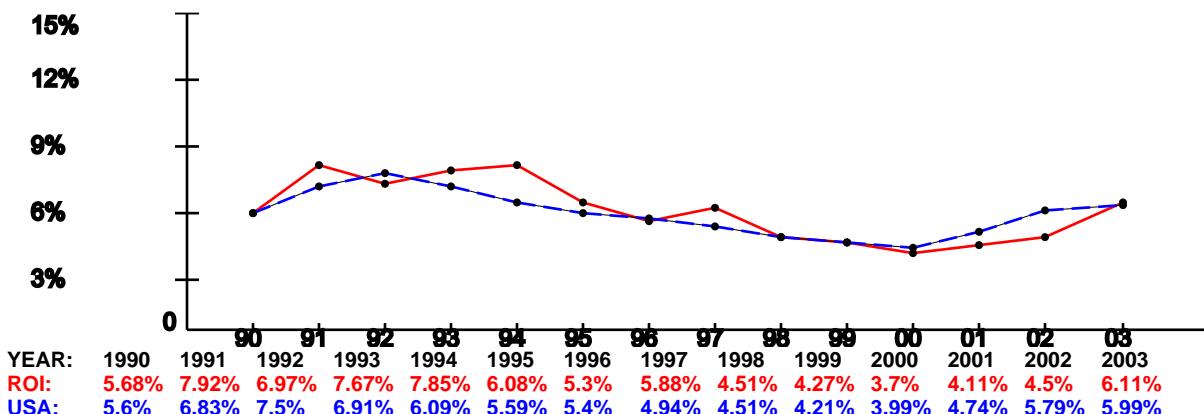
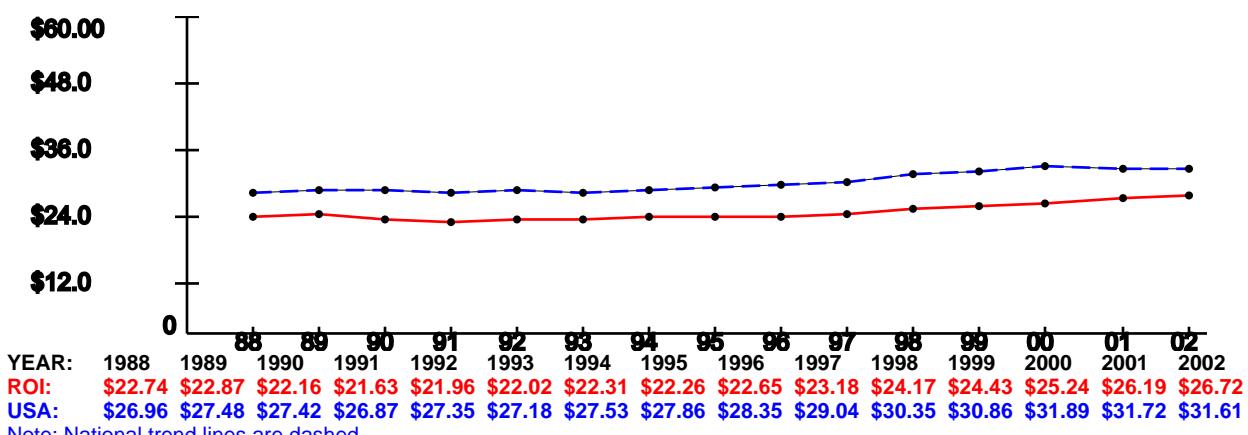
Overall Economic Impact of Proposed BRAC-05 Action:

|   |         |
|---|---------|
| <b>ROI Population (2002):</b>                             | 146,098 |
| <b>ROI Employment (2002):</b>                             | 92,291  |
| <b>Authorized Manpower (2005):</b>                        | 329     |
| <b>Authorized Manpower(2005) / ROI Employment(2002):</b>  | 0.36%   |
| <b>Total Estimated Job Change:</b>                        | 294     |
| <b>Total Estimated Job Change / ROI Employment(2002):</b> | 0.32%   |

Cumulative Job Change (Gain/Loss) Over Time:

| YEAR:                     | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|---------------------------|------|------|------|------|------|------|
| <b>Direct Military:</b>   | 0    | 0    | 0    | 34   | 0    | 0    |
| <b>Direct Civilian:</b>   | 0    | 0    | 0    | 137  | 0    | 0    |
| <b>Direct Student:</b>    | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Direct Contractor:</b> | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Cumulative Direct:</b> | 0    | 0    | 0    | 171  | 171  | 171  |
| <b>Cum Indir/Induc:</b>   | 0    | 0    | 0    | 123  | 123  | 123  |
| <b>Cumulative Total:</b>  | 0    | 0    | 0    | 294  | 294  | 294  |

## Bangor, ME Metropolitan Statistical Area Trend Data

Employment Trend (1988-2002)Unemployment Percentage Trend (1990-2003)Per Capita Income x \$1,000 (1988-2002)

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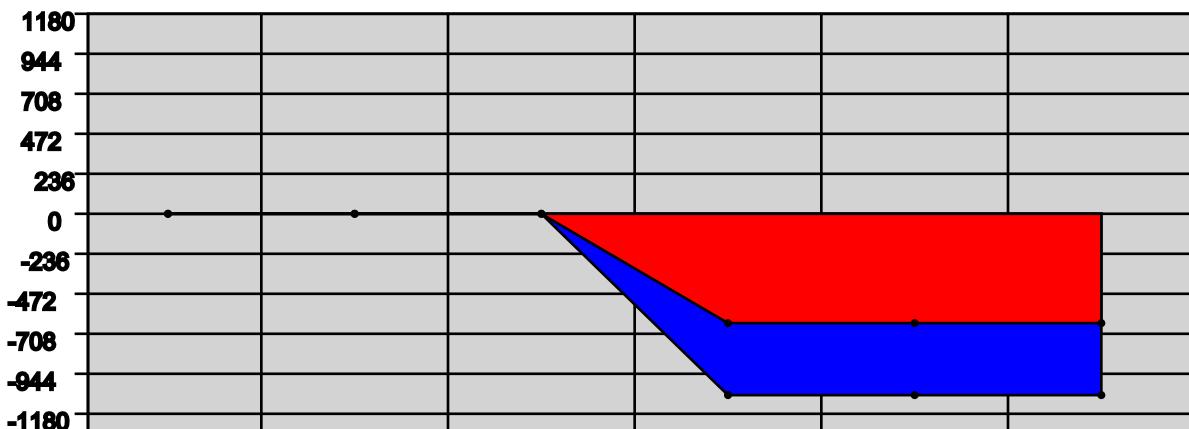
## ECONOMIC IMPACT DATA

**Scenario:**

All Selected (see title page)

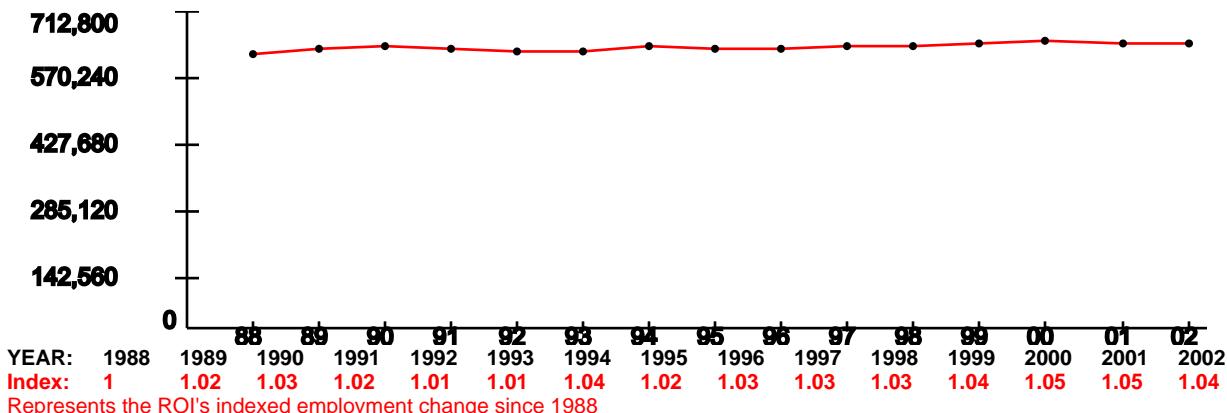
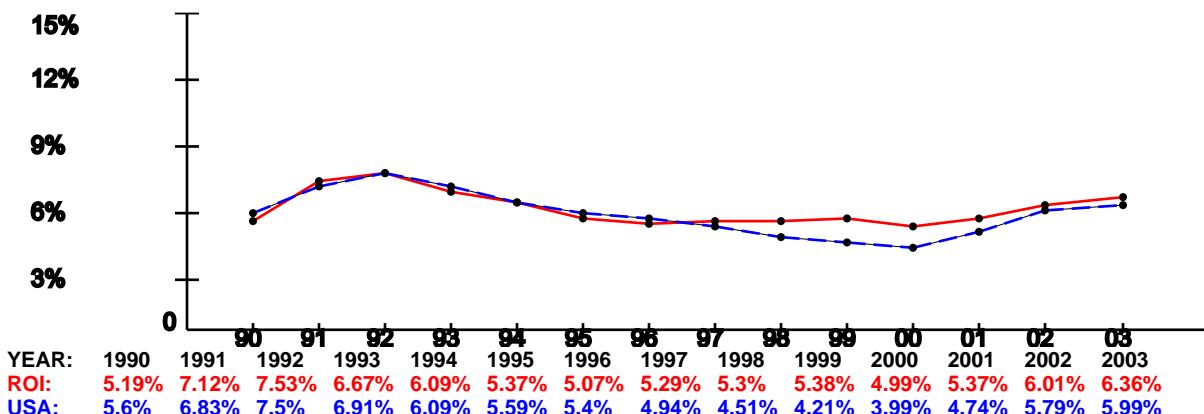
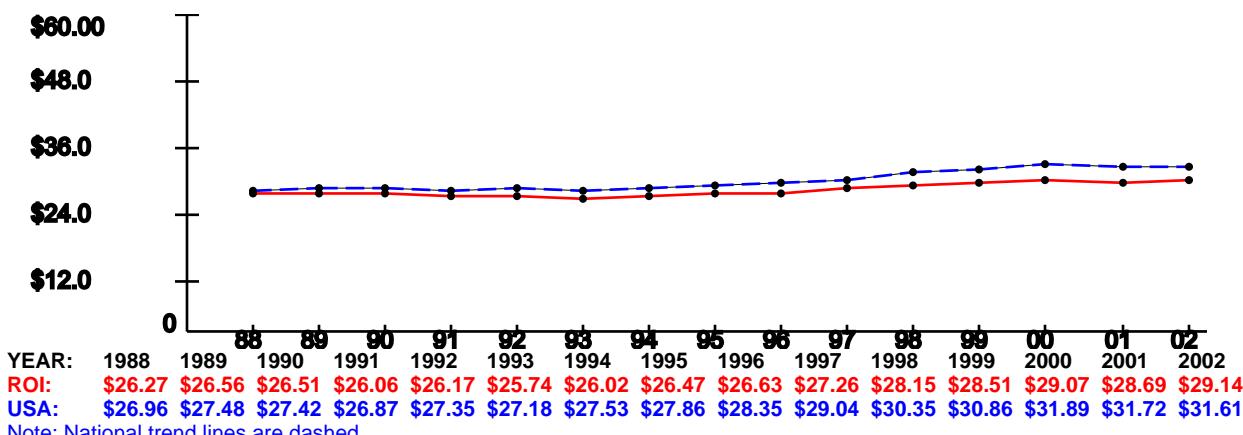
**Economic Region of Influence(ROI):** Buffalo-Niagara Falls, NY Metropolitan Statistical Area**Base:** All Bases**Action:** All Actions**Overall Economic Impact of Proposed BRAC-05 Action:**

|   |           |
|---|-----------|
| <b>ROI Population (2002):</b>                             | 1,161,024 |
| <b>ROI Employment (2002):</b>                             | 643,318   |
| <b>Authorized Manpower (2005):</b>                        | 604       |
| <b>Authorized Manpower(2005) / ROI Employment(2002):</b>  | 0.09%     |
| <b>Total Estimated Job Change:</b>                        | -1,072    |
| <b>Total Estimated Job Change / ROI Employment(2002):</b> | -0.17%    |

**Cumulative Job Change (Gain/Loss) Over Time:**

| YEAR:                     | 2006 | 2007 | 2008 | 2009  | 2010  | 2011   |
|---------------------------|------|------|------|-------|-------|--------|
| <b>Direct Military:</b>   | 0    | 0    | 0    | -115  | 0     | 0      |
| <b>Direct Civilian:</b>   | 0    | 0    | 0    | -527  | 0     | 0      |
| <b>Direct Student:</b>    | 0    | 0    | 0    | 0     | 0     | 0      |
| <b>Direct Contractor:</b> | 0    | 0    | 0    | 0     | 0     | 0      |
| <b>Cumulative Direct:</b> | 0    | 0    | 0    | -642  | -642  | -642   |
| <b>Cum Indir/Induc:</b>   | 0    | 0    | 0    | -430  | -430  | -430   |
| <b>Cumulative Total:</b>  | 0    | 0    | 0    | -1072 | -1072 | -1,072 |

## Buffalo-Niagara Falls, NY Metropolitan Statistical Area Trend Data

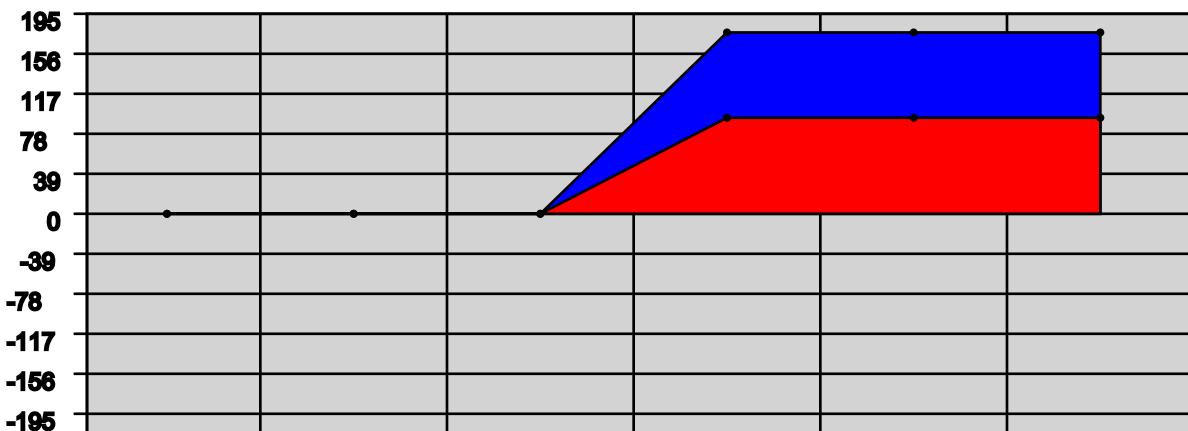
Employment Trend (1988-2002)Unemployment Percentage Trend (1990-2003)Per Capita Income x \$1,000 (1988-2002)

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## ECONOMIC IMPACT DATA

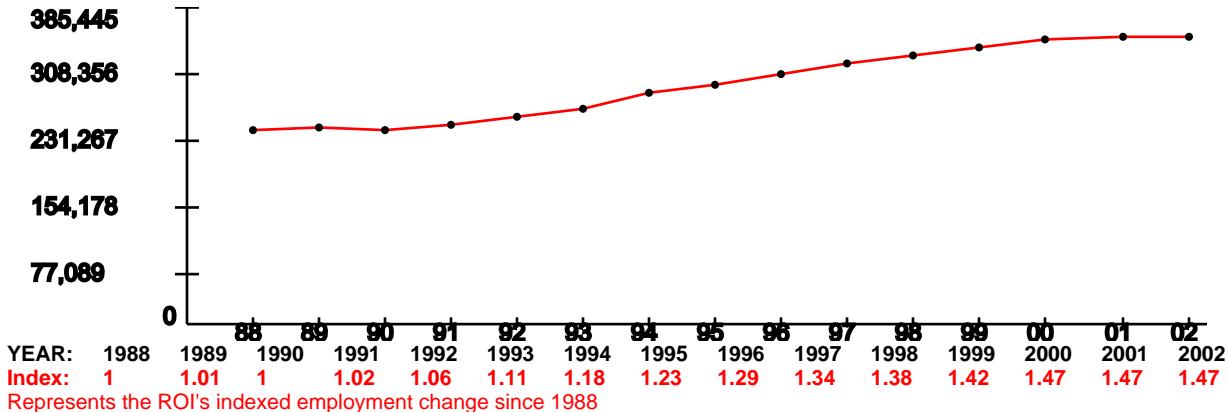
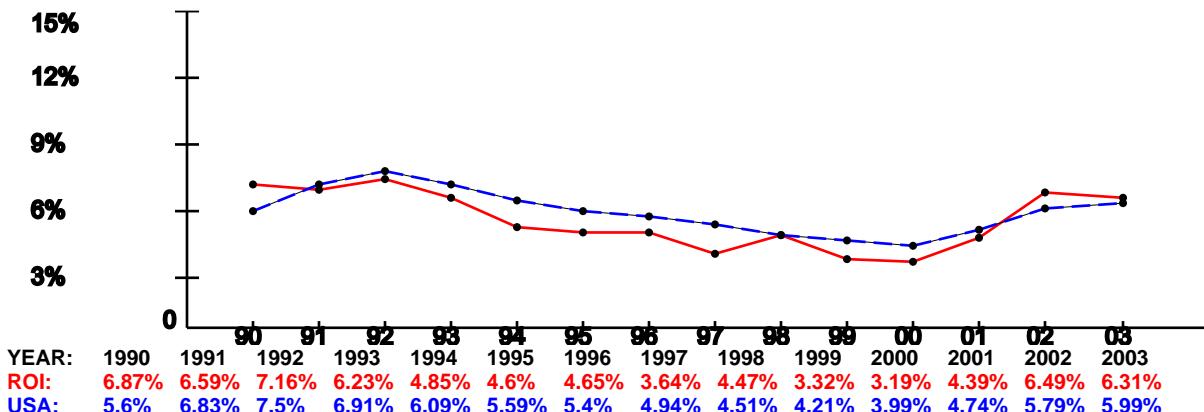
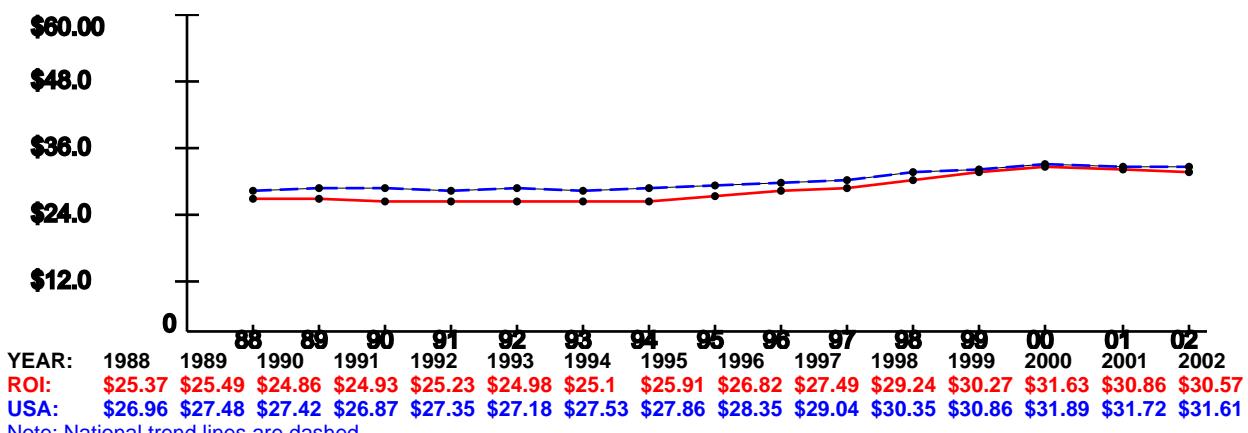
**Scenario:** All Selected (see title page)**Economic Region of Influence(ROI):** Colorado Springs, CO Metropolitan Statistical Area**Base:** All Bases**Action:** All Actions**Overall Economic Impact of Proposed BRAC-05 Action:**

|   |         |
|---|---------|
| <b>ROI Population (2002):</b>                             | 565,206 |
| <b>ROI Employment (2002):</b>                             | 349,783 |
| <b>Authorized Manpower (2005):</b>                        | 2,564   |
| <b>Authorized Manpower(2005) / ROI Employment(2002):</b>  | 0.73%   |
| <b>Total Estimated Job Change:</b>                        | 180     |
| <b>Total Estimated Job Change / ROI Employment(2002):</b> | 0.05%   |

**Cumulative Job Change (Gain/Loss) Over Time:**

| YEAR:                     | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|---------------------------|------|------|------|------|------|------|
| <b>Direct Military:</b>   | 0    | 0    | 0    | 44   | 0    | 0    |
| <b>Direct Civilian:</b>   | 0    | 0    | 0    | 51   | 0    | 0    |
| <b>Direct Student:</b>    | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Direct Contractor:</b> | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Cumulative Direct:</b> | 0    | 0    | 0    | 95   | 95   | 95   |
| <b>Cum Indir/Induc:</b>   | 0    | 0    | 0    | 85   | 85   | 85   |
| <b>Cumulative Total:</b>  | 0    | 0    | 0    | 180  | 180  | 180  |

## Colorado Springs, CO Metropolitan Statistical Area Trend Data

Employment Trend (1988-2002)Unemployment Percentage Trend (1990-2003)Per Capita Income x \$1,000 (1988-2002)

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## ECONOMIC IMPACT DATA

**Scenario:** All Selected (see title page)  
**Economic Region of Influence(ROI):** Little Rock-North Little Rock, AR Metropolitan Statistical Area  
**Base:** All Bases  
**Action:** All Actions

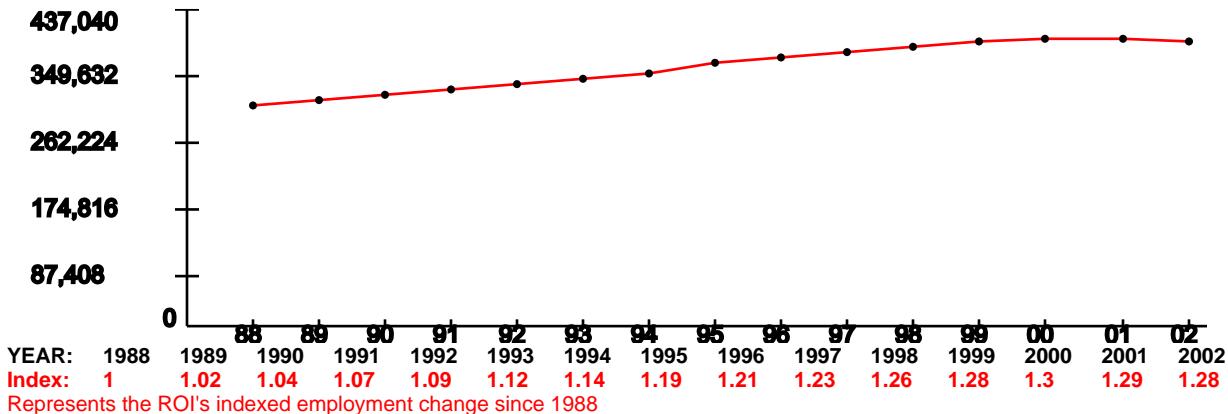
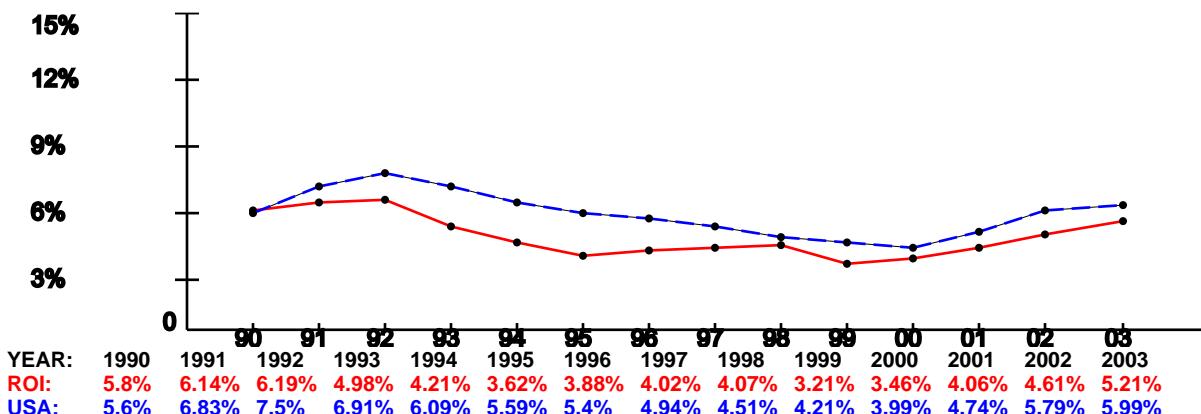
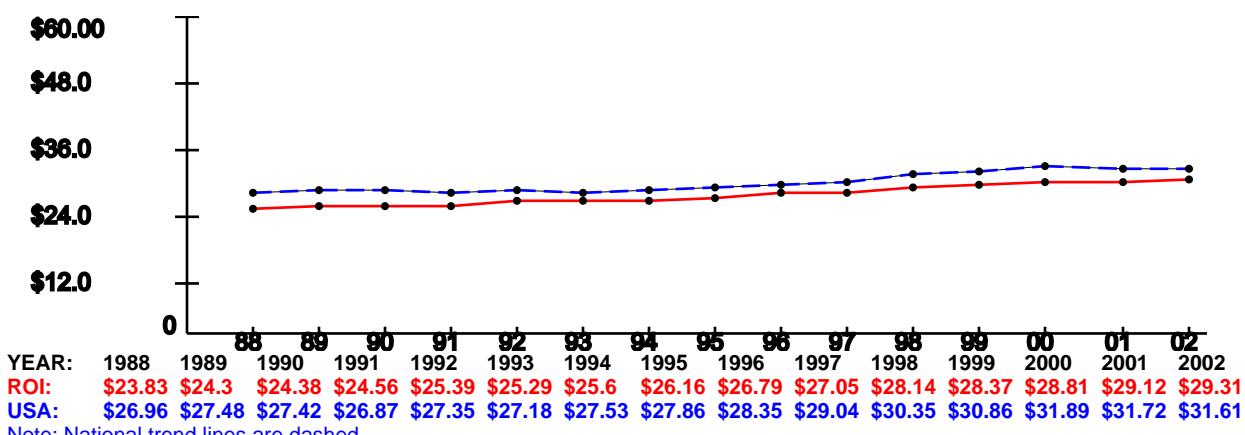
Overall Economic Impact of Proposed BRAC-05 Action:

|   |         |
|---|---------|
| <b>ROI Population (2002):</b>                             | 622,188 |
| <b>ROI Employment (2002):</b>                             | 394,114 |
| <b>Authorized Manpower (2005):</b>                        | 5,489   |
| <b>Authorized Manpower(2005) / ROI Employment(2002):</b>  | 1.39%   |
| <b>Total Estimated Job Change:</b>                        | 664     |
| <b>Total Estimated Job Change / ROI Employment(2002):</b> | 0.17%   |

Cumulative Job Change (Gain/Loss) Over Time:

| YEAR:                     | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|---------------------------|------|------|------|------|------|------|
| <b>Direct Military:</b>   | 0    | 0    | 0    | 368  | 0    | 0    |
| <b>Direct Civilian:</b>   | 0    | 0    | 0    | 13   | 0    | 0    |
| <b>Direct Student:</b>    | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Direct Contractor:</b> | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Cumulative Direct:</b> | 0    | 0    | 0    | 381  | 381  | 381  |
| <b>Cum Indir/Induc:</b>   | 0    | 0    | 0    | 283  | 283  | 283  |
| <b>Cumulative Total:</b>  | 0    | 0    | 0    | 664  | 664  | 664  |

## Little Rock-North Little Rock, AR Metropolitan Statistical Area Trend Data

Employment Trend (1988-2002)Unemployment Percentage Trend (1990-2003)Per Capita Income x \$1,000 (1988-2002)

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## ECONOMIC IMPACT DATA

**Scenario:**

All Selected (see title page)

**Economic Region of Influence(ROI):**

San Antonio, TX Metropolitan Statistical Area

**Base:**

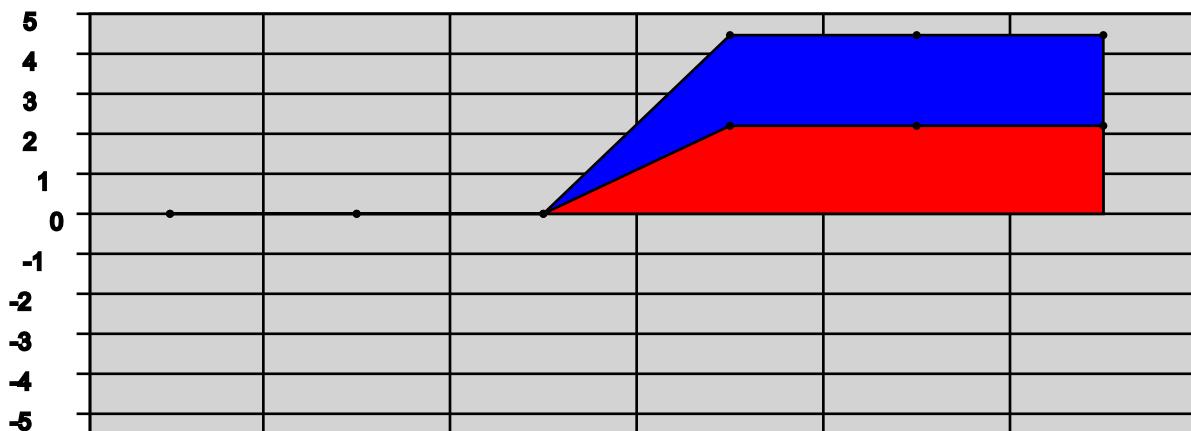
All Bases

**Action:**

All Actions

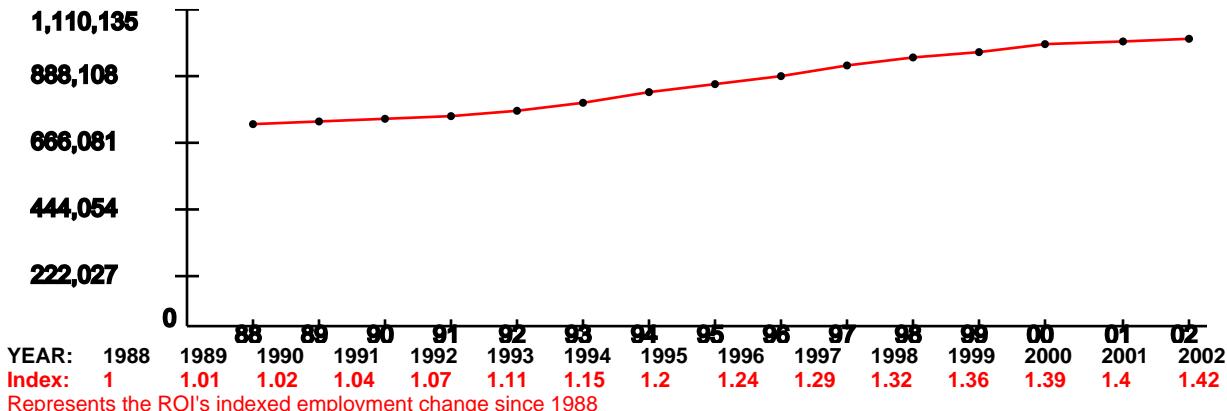
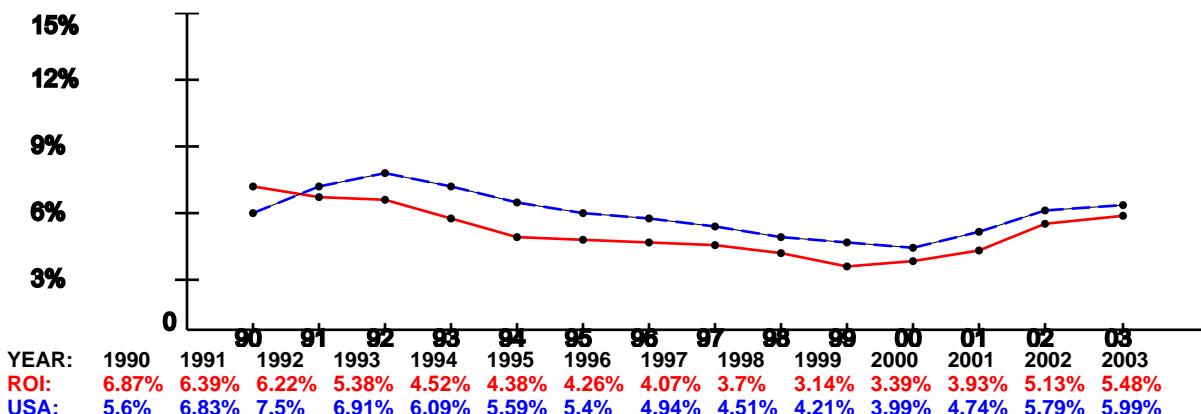
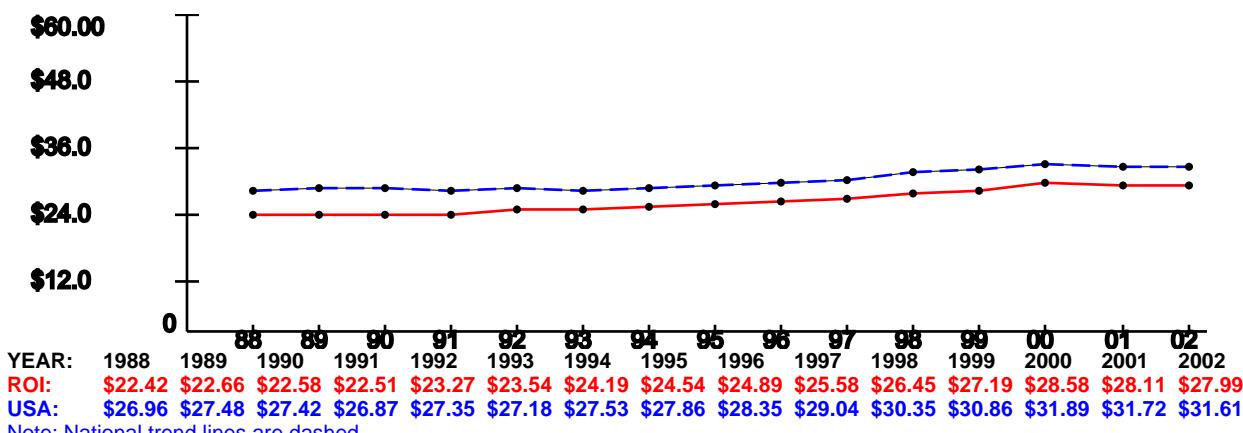
**Overall Economic Impact of Proposed BRAC-05 Action:**

|   |           |
|---|-----------|
| <b>ROI Population (2002):</b>                             | 1,786,138 |
| <b>ROI Employment (2002):</b>                             | 1,009,217 |
| <b>Authorized Manpower (2005):</b>                        | 20,719    |
| <b>Authorized Manpower(2005) / ROI Employment(2002):</b>  | 2.05%     |
| <b>Total Estimated Job Change:</b>                        | 8         |
| <b>Total Estimated Job Change / ROI Employment(2002):</b> | 0%        |

**Cumulative Job Change (Gain/Loss) Over Time:**

| YEAR:                     | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|---------------------------|------|------|------|------|------|------|
| <b>Direct Military:</b>   | 0    | 0    | 0    | 1    | 0    | 0    |
| <b>Direct Civilian:</b>   | 0    | 0    | 0    | 3    | 0    | 0    |
| <b>Direct Student:</b>    | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Direct Contractor:</b> | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Cumulative Direct:</b> | 0    | 0    | 0    | 4    | 4    | 4    |
| <b>Cum Indir/Induc:</b>   | 0    | 0    | 0    | 4    | 4    | 4    |
| <b>Cumulative Total:</b>  | 0    | 0    | 0    | 8    | 8    | 8    |

## San Antonio, TX Metropolitan Statistical Area Trend Data

Employment Trend (1988-2002)Unemployment Percentage Trend (1990-2003)Per Capita Income x \$1,000 (1988-2002)

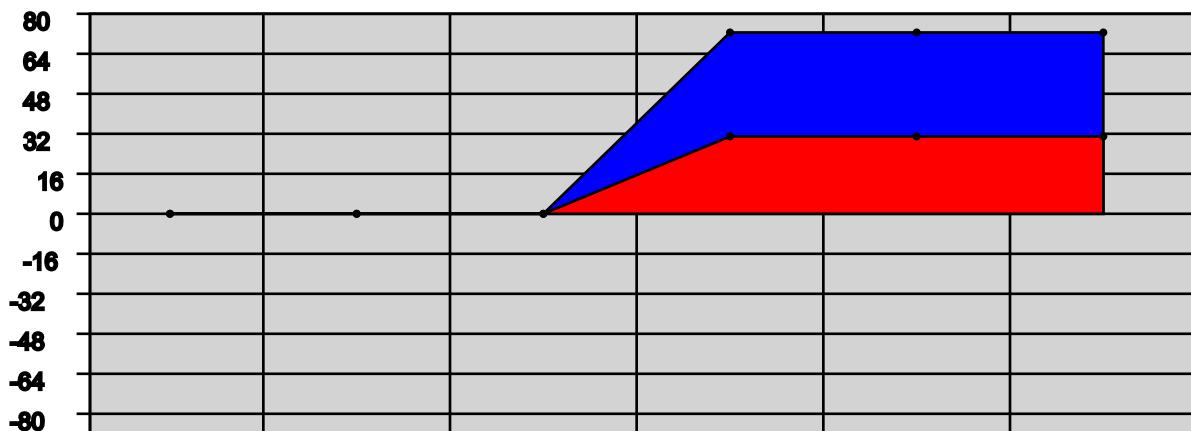
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## ECONOMIC IMPACT DATA

**Scenario:** All Selected (see title page)  
**Economic Region of Influence(ROI):** Virginia Beach-Norfolk-Newport News, VA-NC Metropolitan Statistical Area  
**Base:** All Bases  
**Action:** All Actions

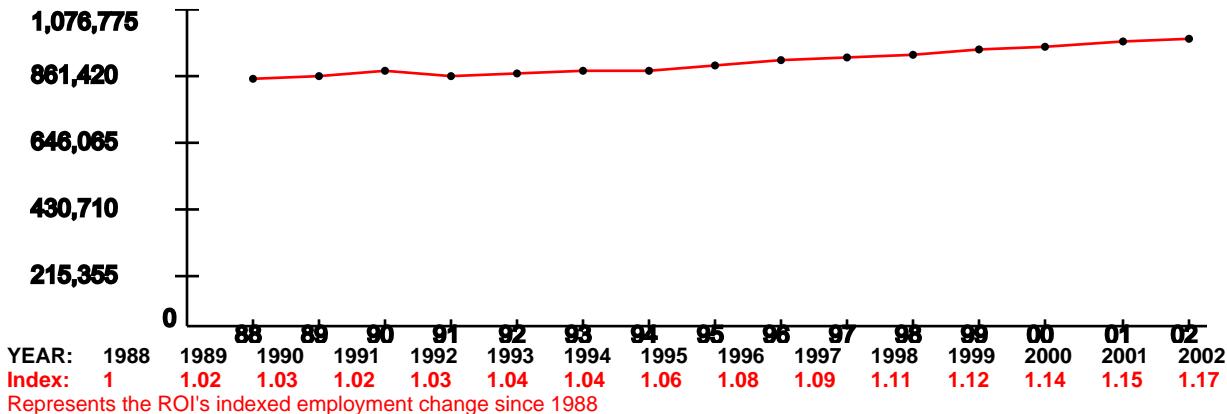
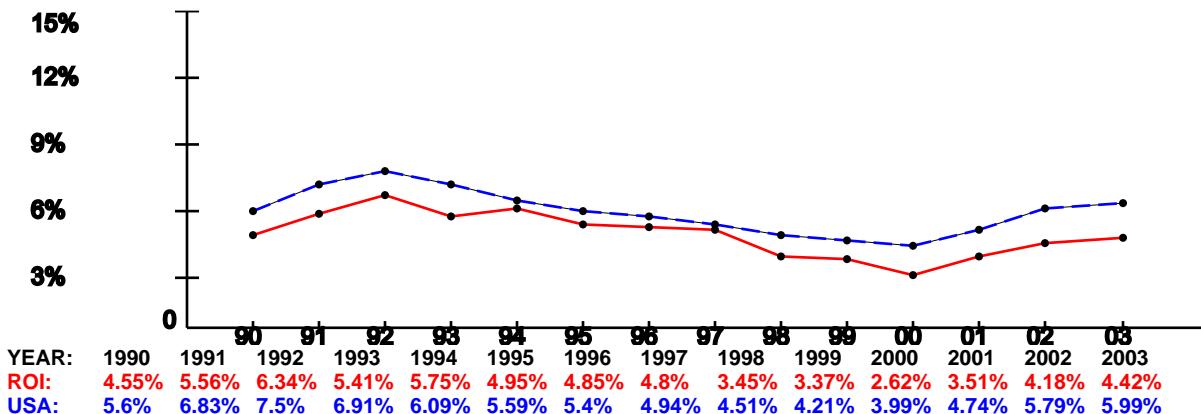
Overall Economic Impact of Proposed BRAC-05 Action:

|   |           |
|---|-----------|
| <b>ROI Population (2002):</b>                             | 1,613,728 |
| <b>ROI Employment (2002):</b>                             | 978,888   |
| <b>Authorized Manpower (2005):</b>                        | 10,432    |
| <b>Authorized Manpower(2005) / ROI Employment(2002):</b>  | 1.07%     |
| <b>Total Estimated Job Change:</b>                        | 76        |
| <b>Total Estimated Job Change / ROI Employment(2002):</b> | 0.01%     |

Cumulative Job Change (Gain/Loss) Over Time:

| YEAR:                     | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|---------------------------|------|------|------|------|------|------|
| <b>Direct Military:</b>   | 0    | 0    | 0    | 1    | 0    | 0    |
| <b>Direct Civilian:</b>   | 0    | 0    | 0    | 31   | 0    | 0    |
| <b>Direct Student:</b>    | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Direct Contractor:</b> | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Cumulative Direct:</b> | 0    | 0    | 0    | 32   | 32   | 32   |
| <b>Cum Indir/Induc:</b>   | 0    | 0    | 0    | 44   | 44   | 44   |
| <b>Cumulative Total:</b>  | 0    | 0    | 0    | 76   | 76   | 76   |

## Virginia Beach-Norfolk-Newport News, VA-NC Metropolitan Statistical Area Trend Data

Employment Trend (1988-2002)Unemployment Percentage Trend (1990-2003)Per Capita Income x \$1,000 (1988-2002)