

## Economic Impact Report

This report depicts the economic impact of the following Scenarios:

USA-0121: Close Ft. Gillem

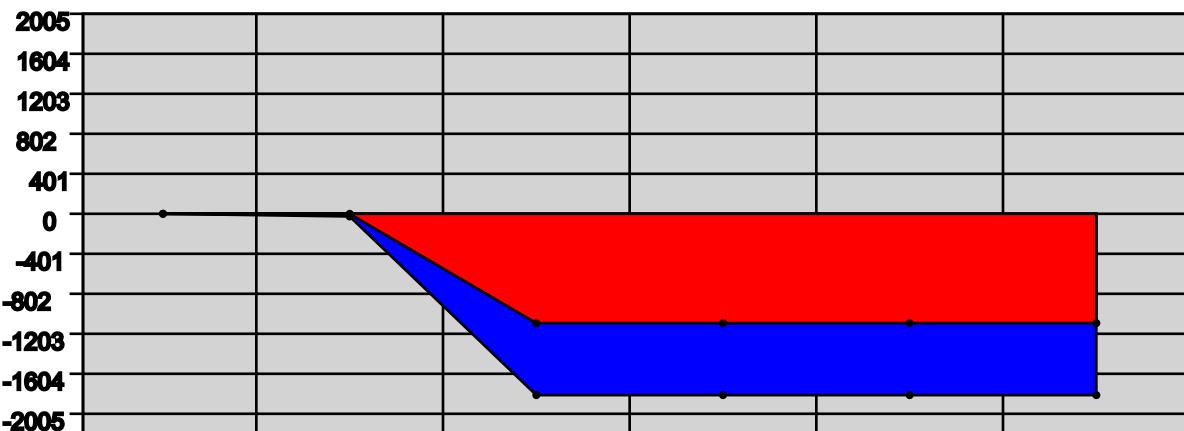
The data in this report is rolled up by Region of Influence

As of: Mon Apr 18 13:11:01 EDT 2005

## ECONOMIC IMPACT DATA

|   |  |
|---|--|
| <b>Scenario:</b>  | All Selected (see title page)                                    |
| <b>Economic Region of Influence(ROI):</b>                         | Atlanta-Sandy Springs-Marietta, GA Metropolitan Statistical Area |
| <b>Base:</b>  | All Bases  |
| <b>Action:</b>  | All Actions  |
| <b><u>Overall Economic Impact of Proposed BRAC-05 Action:</u></b> |  |
| <b>ROI Population (2002):</b>                                     | 4,509,540  |
| <b>ROI Employment (2002):</b>                                     | 2,777,548  |
| <b>Authorized Manpower (2005):</b>                                | 1,382  |
| <b>Authorized Manpower(2005) / ROI Employment(2002):</b>          | 0.05%  |
| <b>Total Estimated Job Change:</b>                                | -1,824   |
| <b>Total Estimated Job Change / ROI Employment(2002):</b>         | -0.07%   |

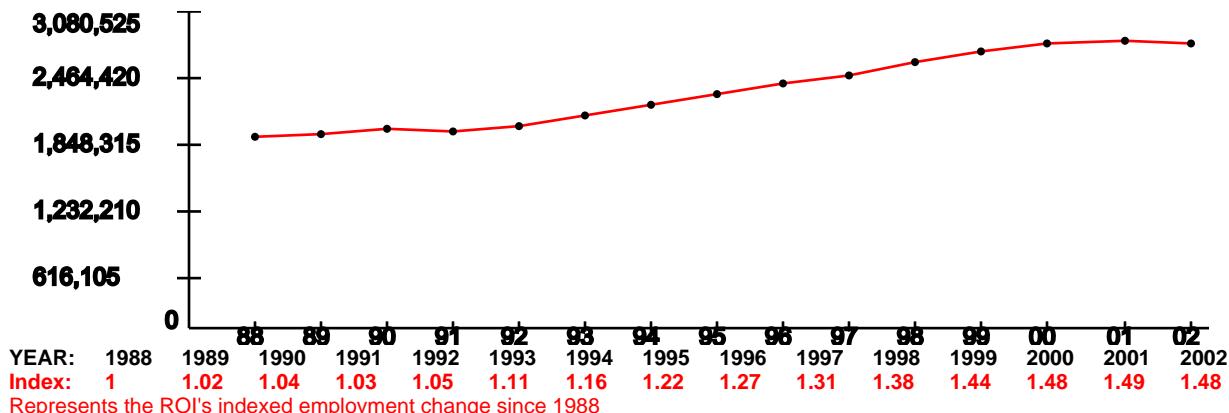
### Cumulative Job Change (Gain/Loss) Over Time:



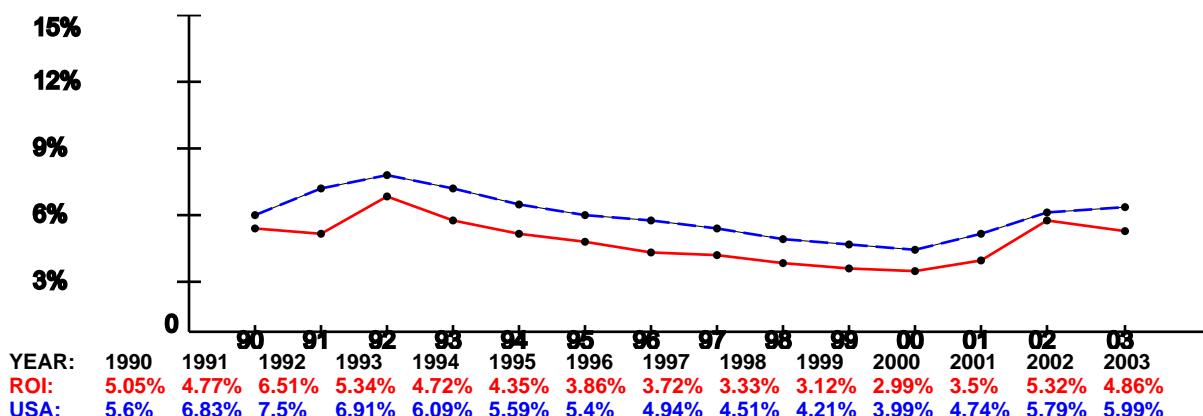
| YEAR:                     | 2006 | 2007 | 2008  | 2009  | 2010  | 2011  |
|---------------------------|------|------|-------|-------|-------|-------|
| <b>Direct Military:</b>   | 0    | -5   | -512  | 0     | 0     | 0     |
| <b>Direct Civilian:</b>   | 0    | -4   | -566  | 0     | 0     | 0     |
| <b>Direct Student:</b>    | 0    | 0    | 0     | 0     | 0     | 0     |
| <b>Direct Contractor:</b> | 0    | 0    | 0     | 0     | 0     | 0     |
| <b>Cumulative Direct:</b> | 0    | -9   | -1087 | -1087 | -1087 | -1087 |
| <b>Cum Indir/Induc:</b>   | 0    | -6   | -737  | -737  | -737  | -737  |
| <b>Cumulative Total:</b>  | 0    | -15  | -1824 | -1824 | -1824 | -1824 |

Atlanta-Sandy Springs-Marietta, GA Metropolitan Statistical Area Trend Data

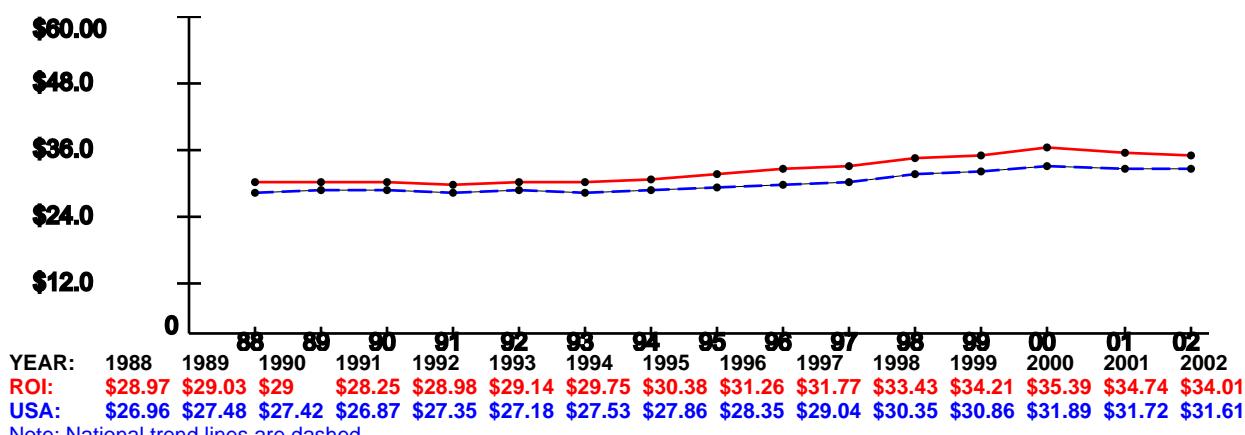
Employment Trend (1988-2002)



Unemployment Percentage Trend (1990-2003)



Per Capita Income x \$1,000 (1988-2002)



As of: Mon Apr 18 13:11:01 EDT 2005

## ECONOMIC IMPACT DATA

**Scenario:** All Selected (see title page)

**Economic Region of Influence(ROI):** Clarksville, TN-KY Metropolitan Statistical Area

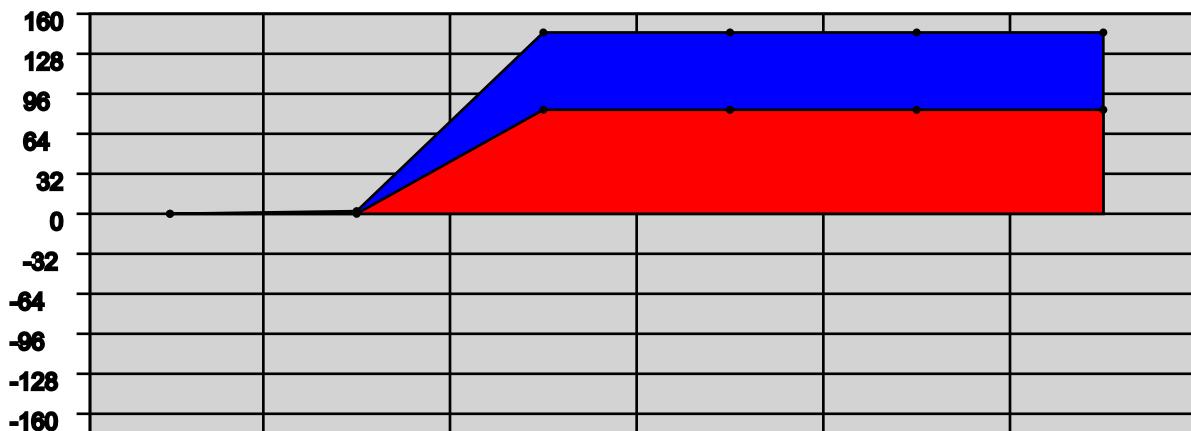
**Base:** All Bases

**Action:** All Actions

### Overall Economic Impact of Proposed BRAC-05 Action:

|   |         |
|---|---------|
| <b>ROI Population (2002):</b>                             | 234,739 |
| <b>ROI Employment (2002):</b>                             | 128,456 |
| <b>Authorized Manpower (2005):</b>                        | 26,920  |
| <b>Authorized Manpower(2005) / ROI Employment(2002):</b>  | 20.96%  |
| <b>Total Estimated Job Change:</b>                        | 145     |
| <b>Total Estimated Job Change / ROI Employment(2002):</b> | 0.11%   |

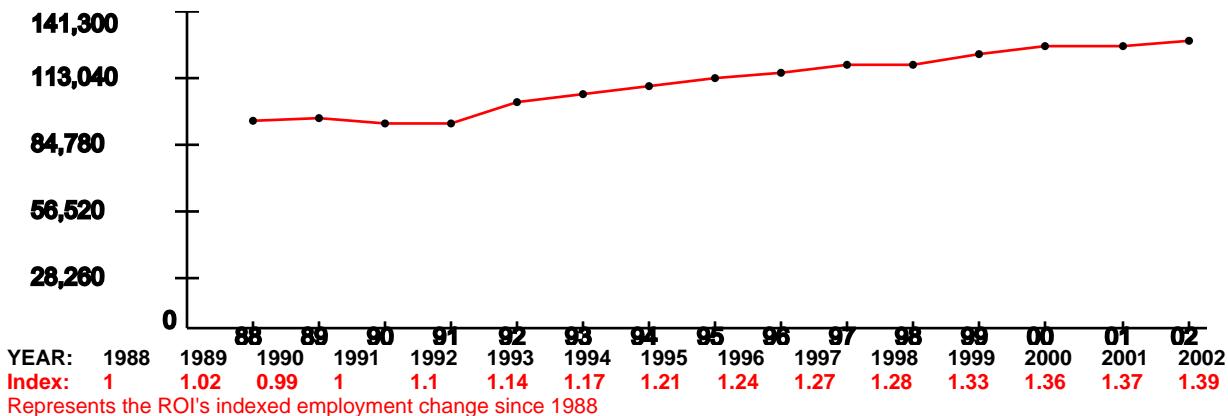
### Cumulative Job Change (Gain/Loss) Over Time:



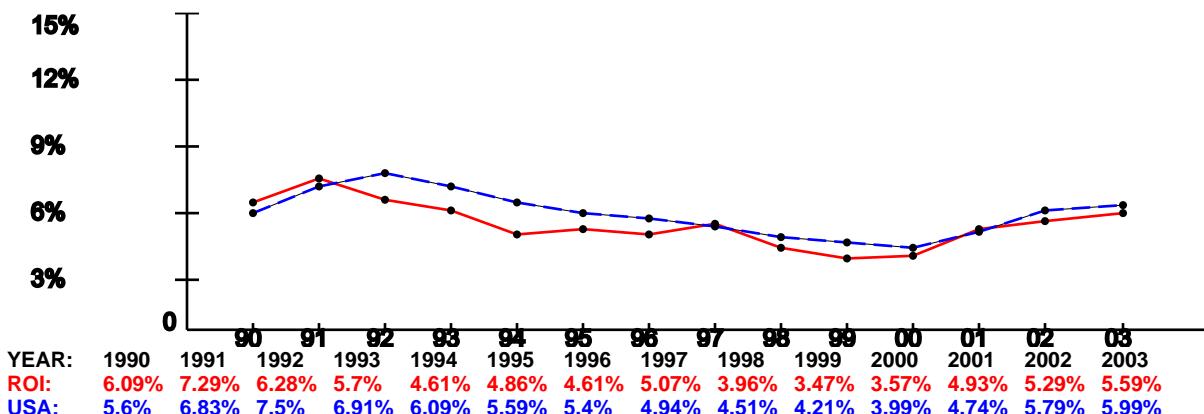
| YEAR:                     | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|---------------------------|------|------|------|------|------|------|
| <b>Direct Military:</b>   | 0    | 1    | 72   | 0    | 0    | 0    |
| <b>Direct Civilian:</b>   | 0    | 0    | 10   | 0    | 0    | 0    |
| <b>Direct Student:</b>    | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Direct Contractor:</b> | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Cumulative Direct:</b> | 0    | 1    | 83   | 83   | 83   | 83   |
| <b>Cum Indir/Induc:</b>   | 0    | 1    | 62   | 62   | 62   | 62   |
| <b>Cumulative Total:</b>  | 0    | 2    | 145  | 145  | 145  | 145  |

### Clarksville, TN-KY Metropolitan Statistical Area Trend Data

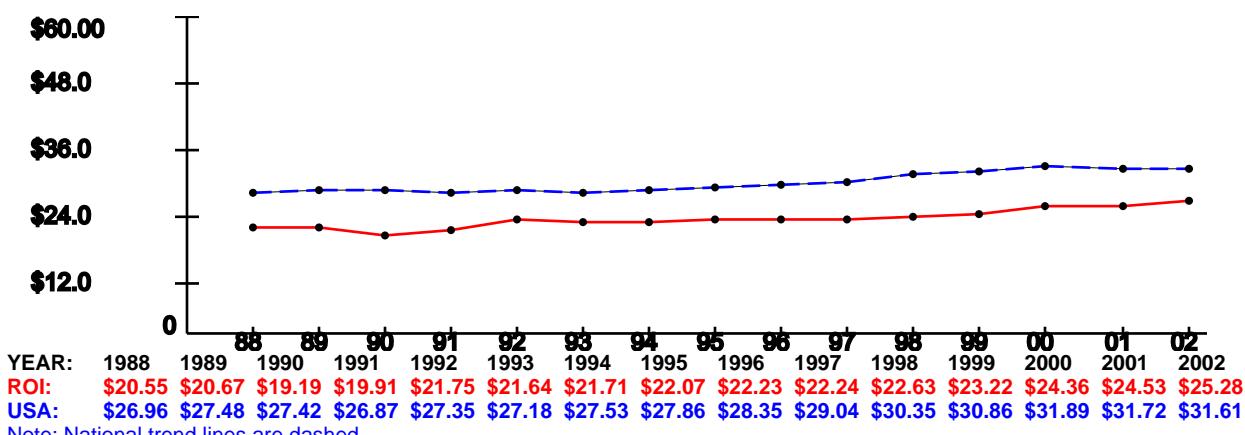
#### Employment Trend (1988-2002)



#### Unemployment Percentage Trend (1990-2003)



#### Per Capita Income x \$1,000 (1988-2002)



As of: Mon Apr 18 13:11:01 EDT 2005

## ECONOMIC IMPACT DATA

**Scenario:**

All Selected (see title page)

**Economic Region of Influence(ROI):**

Columbus, GA-AL Metropolitan Statistical Area

**Base:**

All Bases

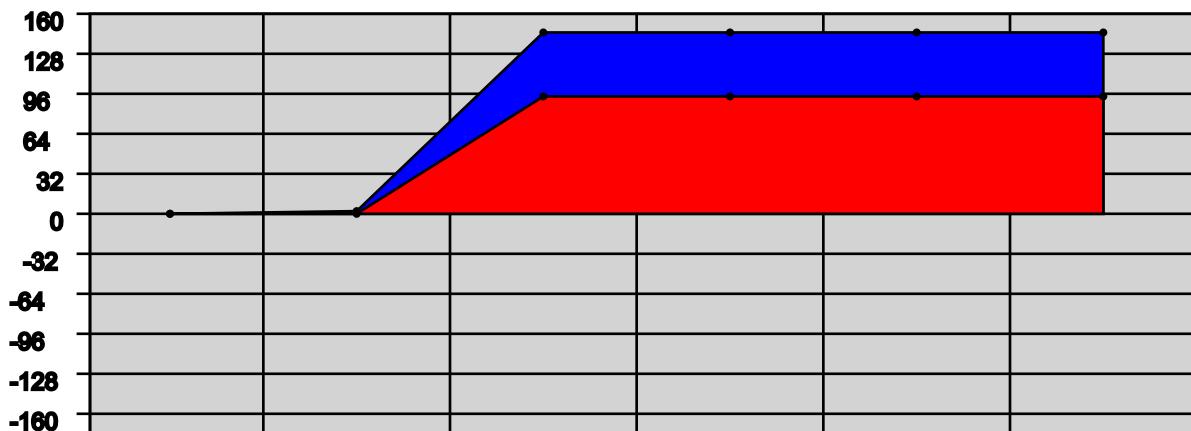
**Action:**

All Actions

### Overall Economic Impact of Proposed BRAC-05 Action:

|   |         |
|---|---------|
| <b>ROI Population (2002):</b>                             | 286,114 |
| <b>ROI Employment (2002):</b>                             | 163,565 |
| <b>Authorized Manpower (2005):</b>                        | 30,196  |
| <b>Authorized Manpower(2005) / ROI Employment(2002):</b>  | 18.46%  |
| <b>Total Estimated Job Change:</b>                        | 145     |
| <b>Total Estimated Job Change / ROI Employment(2002):</b> | 0.09%   |

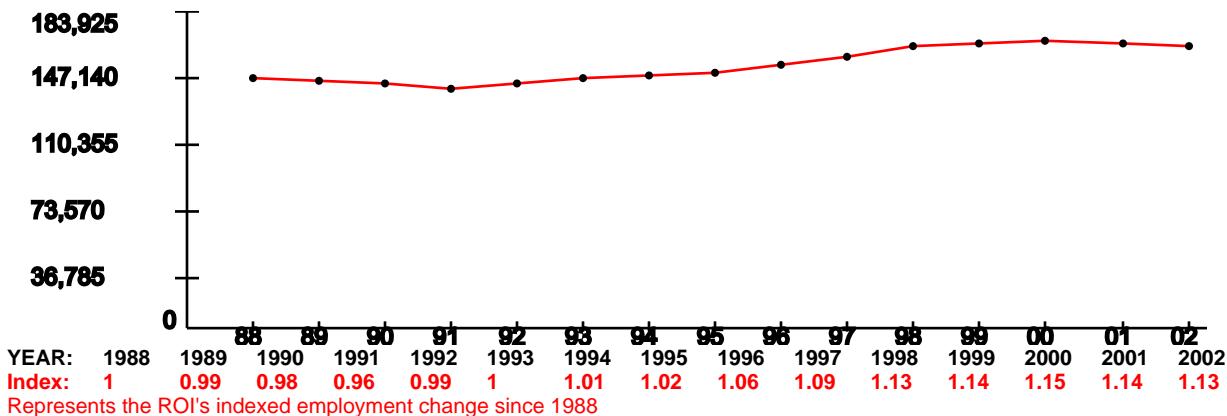
### Cumulative Job Change (Gain/Loss) Over Time:



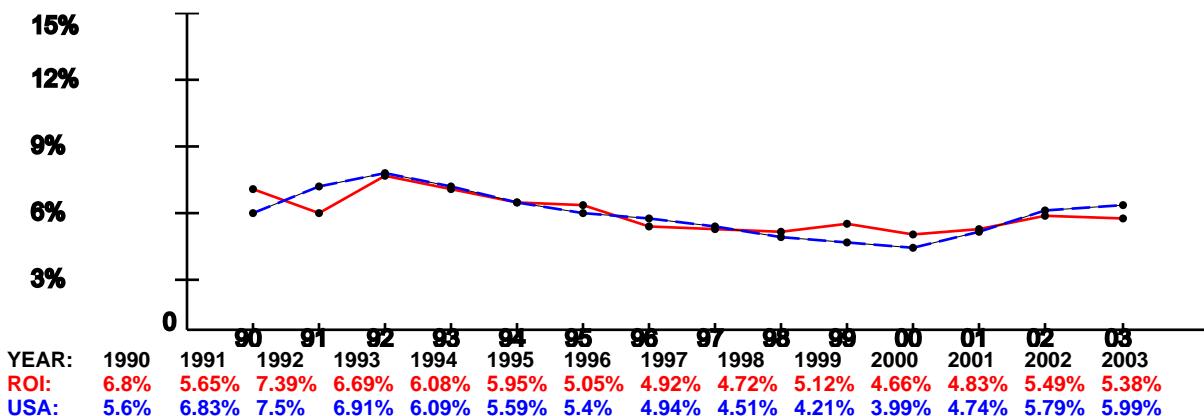
| YEAR:                     | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|---------------------------|------|------|------|------|------|------|
| <b>Direct Military:</b>   | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Direct Civilian:</b>   | 0    | 1    | 92   | 0    | 0    | 0    |
| <b>Direct Student:</b>    | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Direct Contractor:</b> | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Cumulative Direct:</b> | 0    | 1    | 93   | 93   | 93   | 93   |
| <b>Cum Indir/Induc:</b>   | 0    | 1    | 52   | 52   | 52   | 52   |
| <b>Cumulative Total:</b>  | 0    | 2    | 145  | 145  | 145  | 145  |

Columbus, GA-AL Metropolitan Statistical Area Trend Data

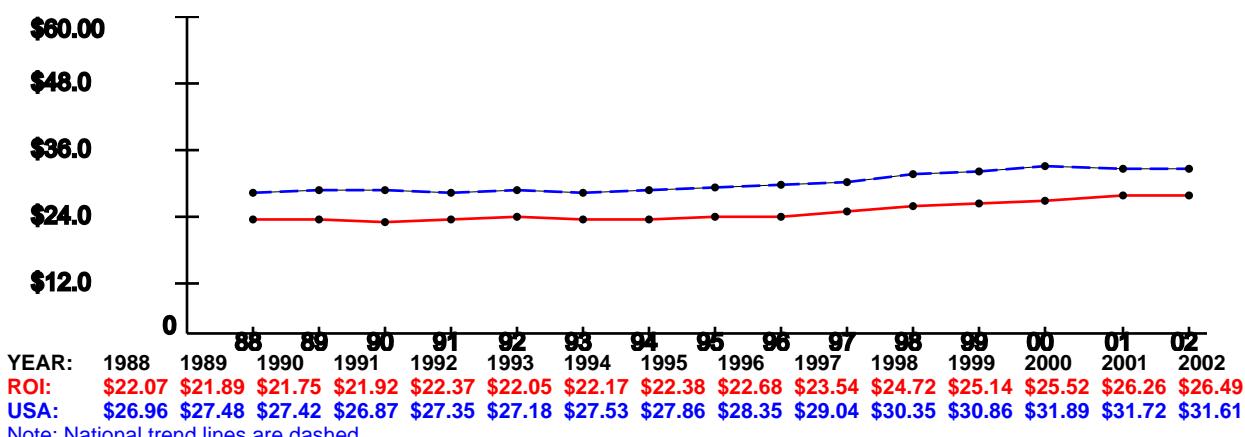
Employment Trend (1988-2002)



Unemployment Percentage Trend (1990-2003)



Per Capita Income x \$1,000 (1988-2002)

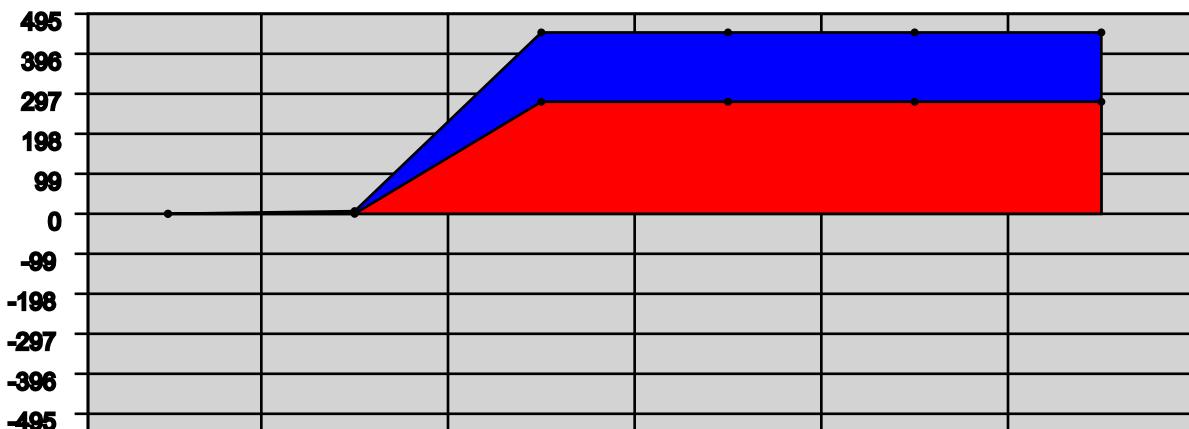


As of: Mon Apr 18 13:11:01 EDT 2005

## ECONOMIC IMPACT DATA

|   |   |
|---|---|
| <b>Scenario:</b>  | All Selected (see title page)                                     |
| <b>Economic Region of Influence(ROI):</b>                         | Davenport-Moline-Rock Island, IA-IL Metropolitan Statistical Area |
| <b>Base:</b>  | All Bases   |
| <b>Action:</b>  | All Actions   |
| <b><u>Overall Economic Impact of Proposed BRAC-05 Action:</u></b> |   |
| <b>ROI Population (2002):</b>                                     | 375,009   |
| <b>ROI Employment (2002):</b>                                     | 229,053   |
| <b>Authorized Manpower (2005):</b>                                | 5,553   |
| <b>Authorized Manpower(2005) / ROI Employment(2002):</b>          | 2.42%   |
| <b>Total Estimated Job Change:</b>                                | 451   |
| <b>Total Estimated Job Change / ROI Employment(2002):</b>         | 0.2%  |

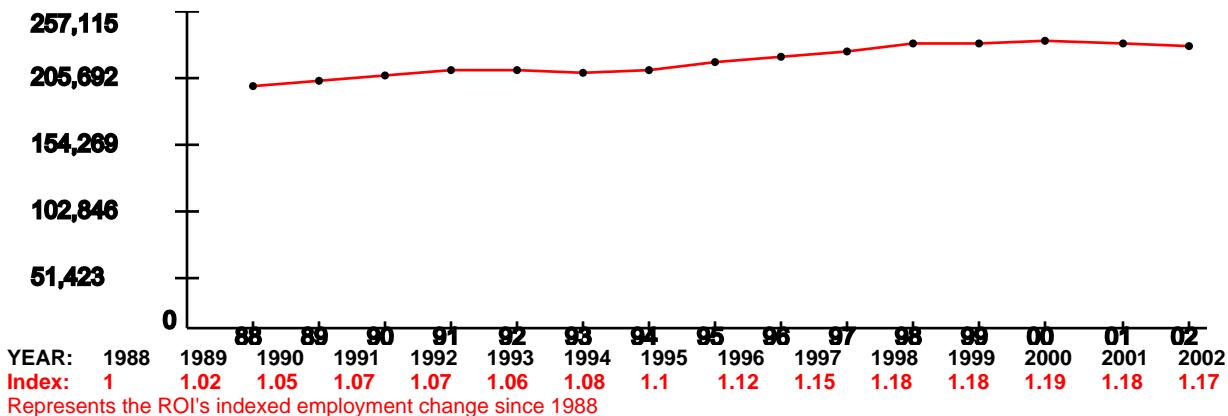
### Cumulative Job Change (Gain/Loss) Over Time:



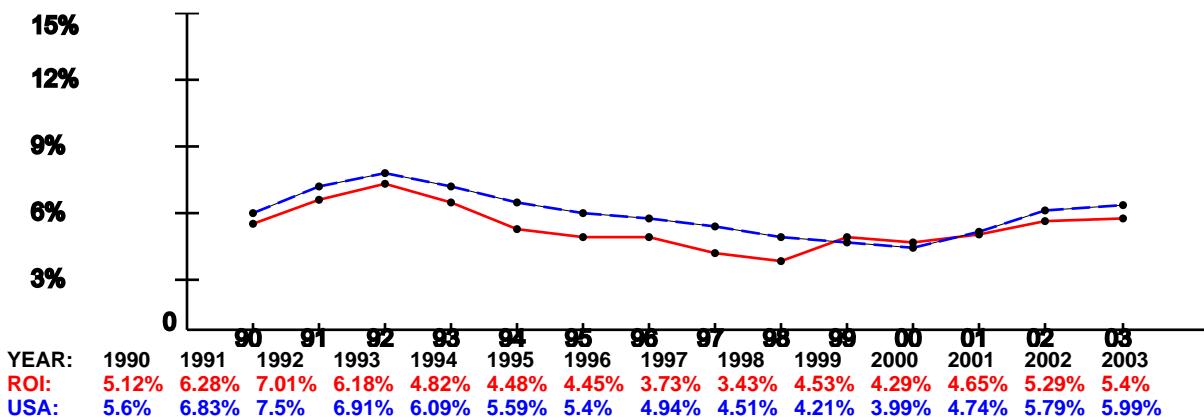
| YEAR:                     | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|---------------------------|------|------|------|------|------|------|
| <b>Direct Military:</b>   | 0    | 2    | 155  | 0    | 0    | 0    |
| <b>Direct Civilian:</b>   | 0    | 1    | 119  | 0    | 0    | 0    |
| <b>Direct Student:</b>    | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Direct Contractor:</b> | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Cumulative Direct:</b> | 0    | 3    | 277  | 277  | 277  | 277  |
| <b>Cum Indir/Induc:</b>   | 0    | 2    | 174  | 174  | 174  | 174  |
| <b>Cumulative Total:</b>  | 0    | 5    | 451  | 451  | 451  | 451  |

Davenport-Moline-Rock Island, IA-IL Metropolitan Statistical Area Trend Data

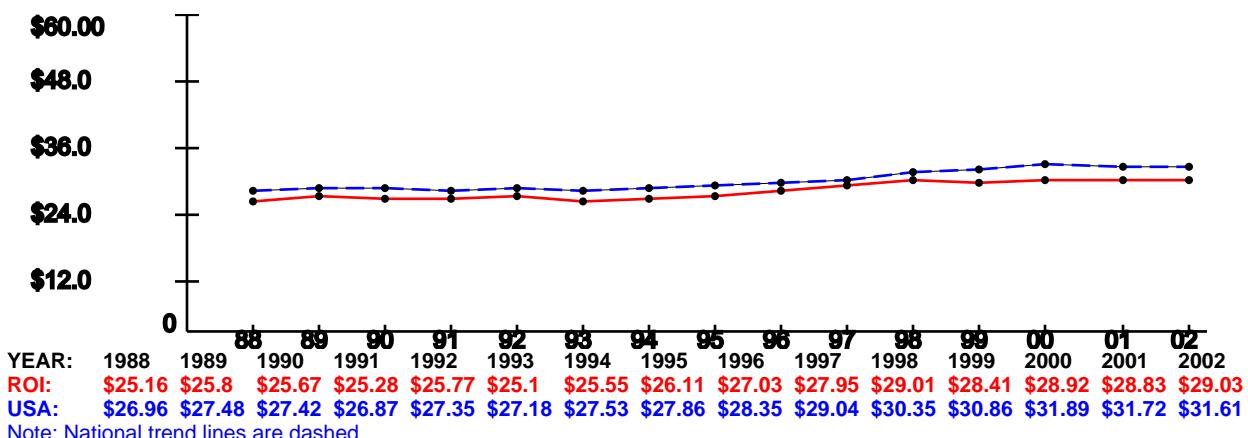
Employment Trend (1988-2002)



Unemployment Percentage Trend (1990-2003)



Per Capita Income x \$1,000 (1988-2002)



As of: Mon Apr 18 13:11:01 EDT 2005

## ECONOMIC IMPACT DATA

**Scenario:**

All Selected (see title page)

**Economic Region of Influence(ROI):** Fayetteville, NC Metropolitan Statistical Area

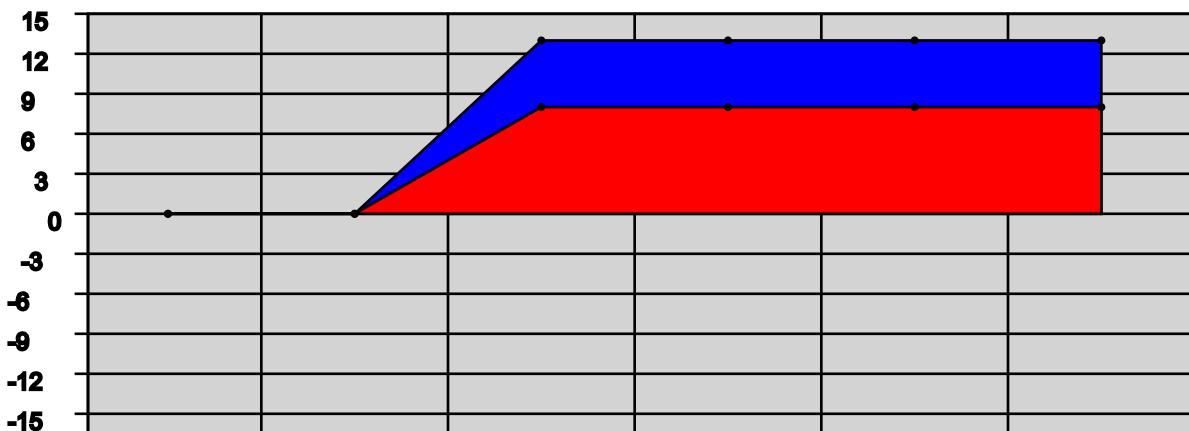
**Base:** All Bases

**Action:** All Actions

### Overall Economic Impact of Proposed BRAC-05 Action:

|   |         |
|---|---------|
| <b>ROI Population (2002):</b>                             | 339,497 |
| <b>ROI Employment (2002):</b>                             | 195,370 |
| <b>Authorized Manpower (2005):</b>                        | 5,760   |
| <b>Authorized Manpower(2005) / ROI Employment(2002):</b>  | 2.95%   |
| <b>Total Estimated Job Change:</b>                        | 13      |
| <b>Total Estimated Job Change / ROI Employment(2002):</b> | 0.01%   |

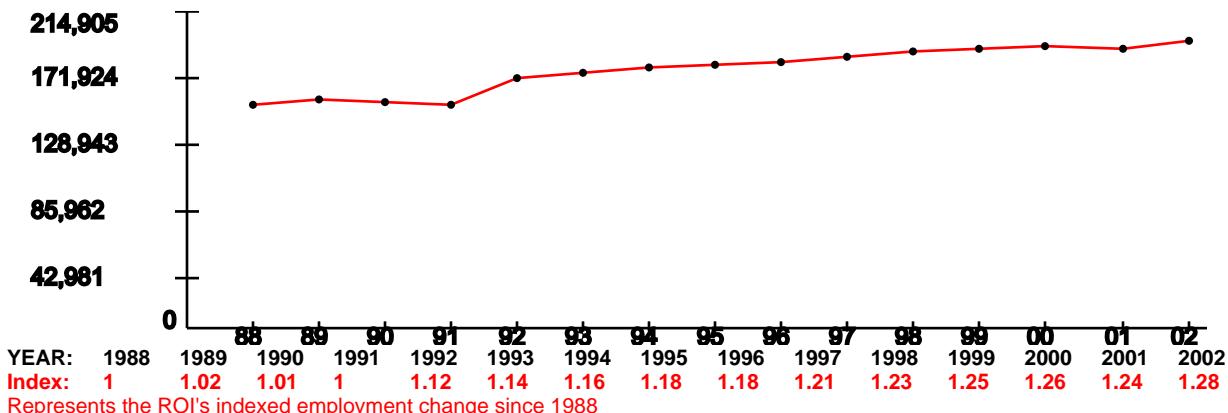
### Cumulative Job Change (Gain/Loss) Over Time:



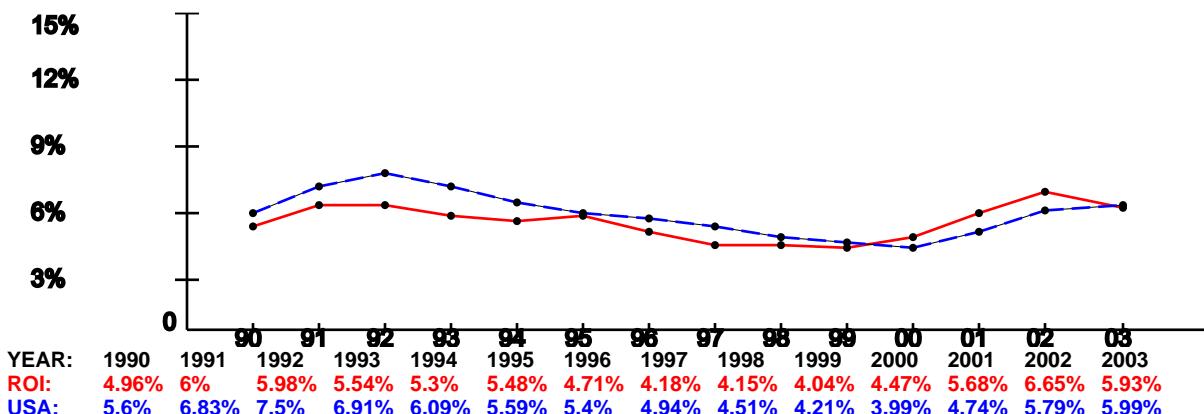
| YEAR:                     | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|---------------------------|------|------|------|------|------|------|
| <b>Direct Military:</b>   | 0    | 0    | 8    | 0    | 0    | 0    |
| <b>Direct Civilian:</b>   | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Direct Student:</b>    | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Direct Contractor:</b> | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Cumulative Direct:</b> | 0    | 0    | 8    | 8    | 8    | 8    |
| <b>Cum Indir/Induc:</b>   | 0    | 0    | 5    | 5    | 5    | 5    |
| <b>Cumulative Total:</b>  | 0    | 0    | 13   | 13   | 13   | 13   |

### Fayetteville, NC Metropolitan Statistical Area Trend Data

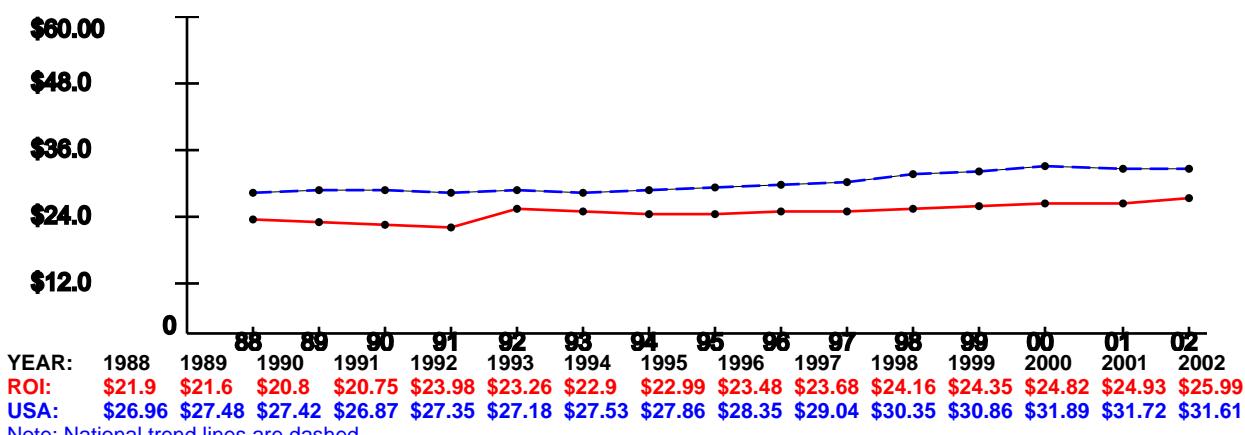
#### Employment Trend (1988-2002)



#### Unemployment Percentage Trend (1990-2003)



#### Per Capita Income x \$1,000 (1988-2002)



As of: Mon Apr 18 13:11:01 EDT 2005

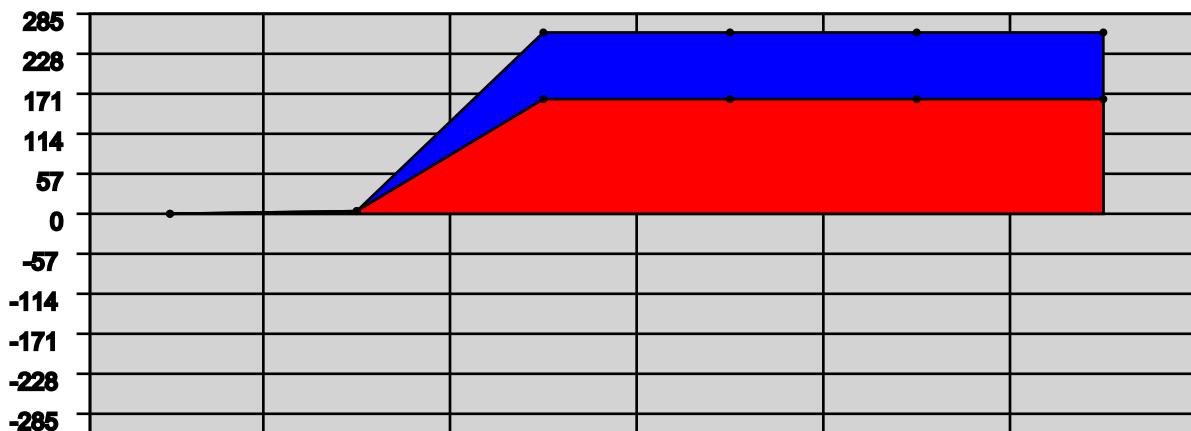
## ECONOMIC IMPACT DATA

**Scenario:** All Selected (see title page)  
**Economic Region of Influence(ROI):** Huntsville, AL Metropolitan Statistical Area  
**Base:** All Bases  
**Action:** All Actions

### Overall Economic Impact of Proposed BRAC-05 Action:

|   |         |
|---|---------|
| <b>ROI Population (2002):</b>                             | 353,015 |
| <b>ROI Employment (2002):</b>                             | 225,625 |
| <b>Authorized Manpower (2005):</b>                        | 13,196  |
| <b>Authorized Manpower(2005) / ROI Employment(2002):</b>  | 5.85%   |
| <b>Total Estimated Job Change:</b>                        | 261     |
| <b>Total Estimated Job Change / ROI Employment(2002):</b> | 0.12%   |

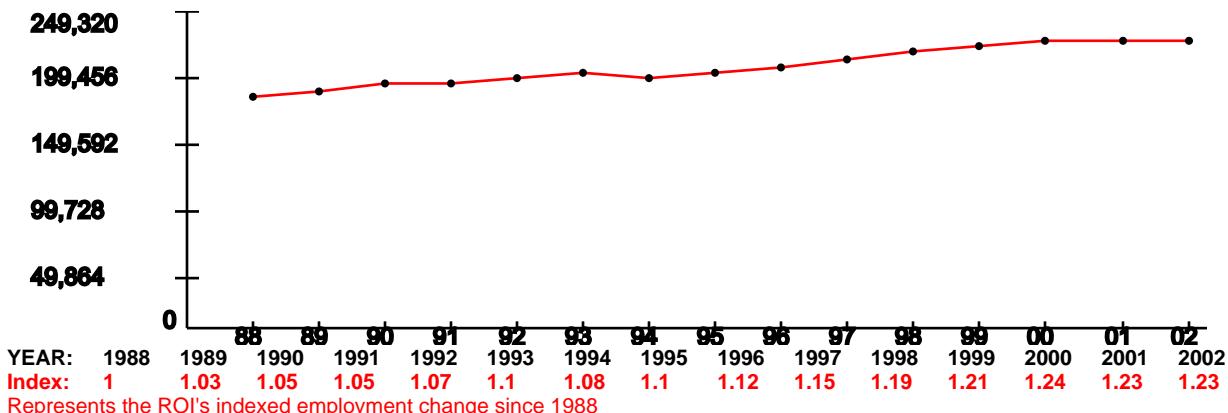
### Cumulative Job Change (Gain/Loss) Over Time:



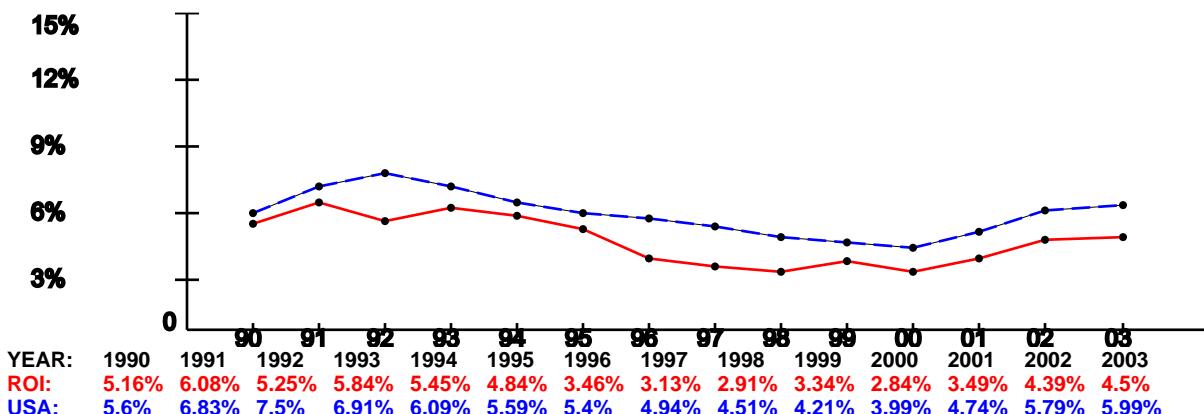
| YEAR:                     | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|---------------------------|------|------|------|------|------|------|
| <b>Direct Military:</b>   | 0    | 1    | 103  | 0    | 0    | 0    |
| <b>Direct Civilian:</b>   | 0    | 1    | 62   | 0    | 0    | 0    |
| <b>Direct Student:</b>    | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Direct Contractor:</b> | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Cumulative Direct:</b> | 0    | 2    | 167  | 167  | 167  | 167  |
| <b>Cum Indir/Induc:</b>   | 0    | 1    | 94   | 94   | 94   | 94   |
| <b>Cumulative Total:</b>  | 0    | 3    | 261  | 261  | 261  | 261  |

### Huntsville, AL Metropolitan Statistical Area Trend Data

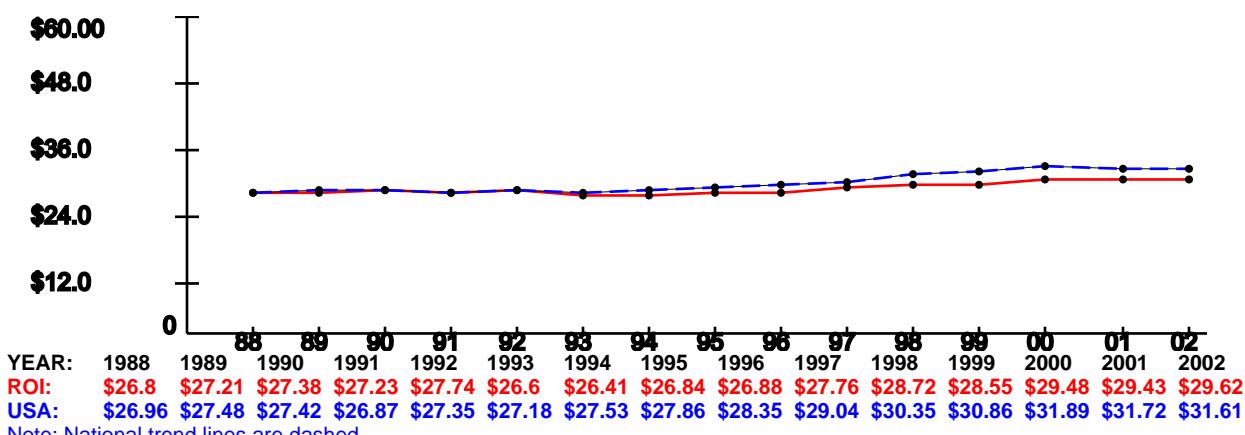
#### Employment Trend (1988-2002)



#### Unemployment Percentage Trend (1990-2003)



#### Per Capita Income x \$1,000 (1988-2002)



As of: Mon Apr 18 13:11:01 EDT 2005

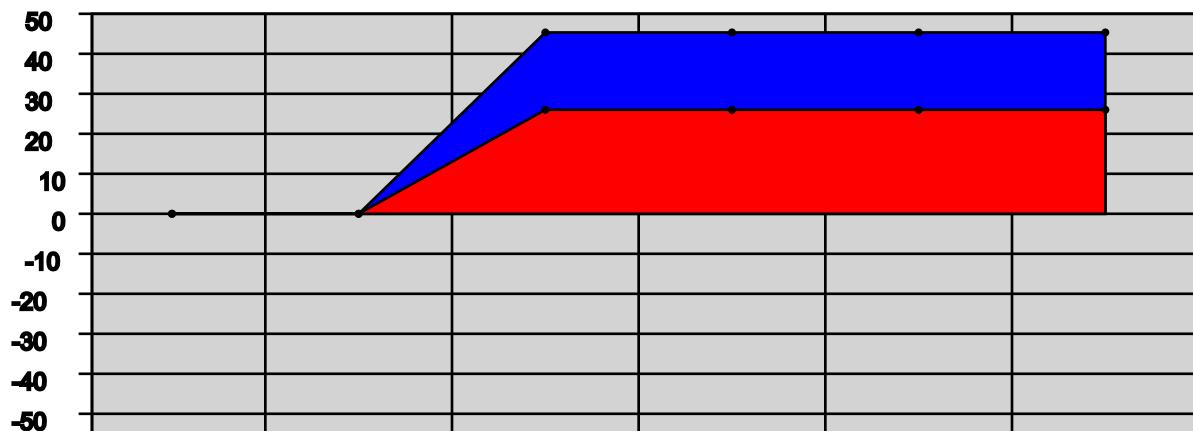
## ECONOMIC IMPACT DATA

**Scenario:** All Selected (see title page)  
**Economic Region of Influence(ROI):** Sumter, SC Metropolitan Statistical Area  
**Base:** All Bases  
**Action:** All Actions

### Overall Economic Impact of Proposed BRAC-05 Action:

|   |         |
|---|---------|
| <b>ROI Population (2002):</b>                             | 105,202 |
| <b>ROI Employment (2002):</b>                             | 54,168  |
| <b>Authorized Manpower (2005):</b>                        | 5,705   |
| <b>Authorized Manpower(2005) / ROI Employment(2002):</b>  | 10.53%  |
| <b>Total Estimated Job Change:</b>                        | 45      |
| <b>Total Estimated Job Change / ROI Employment(2002):</b> | 0.08%   |

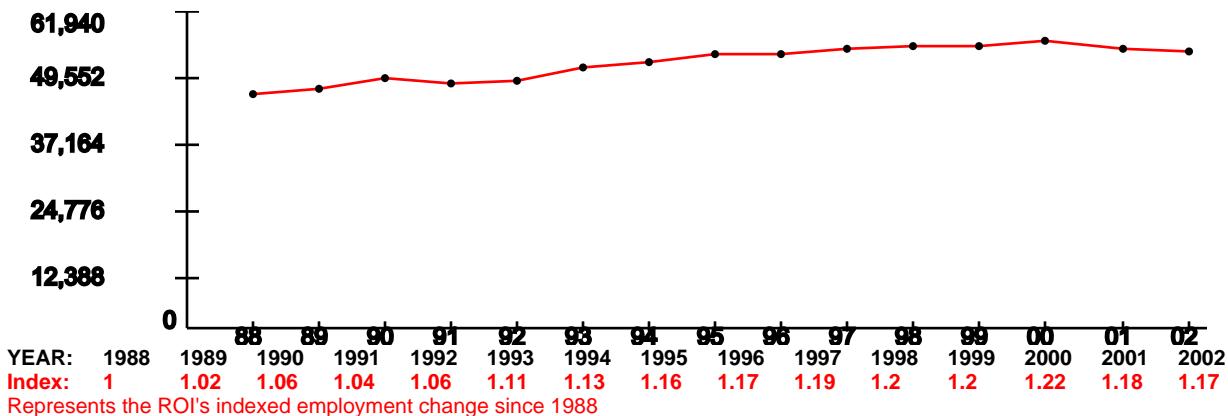
### Cumulative Job Change (Gain/Loss) Over Time:



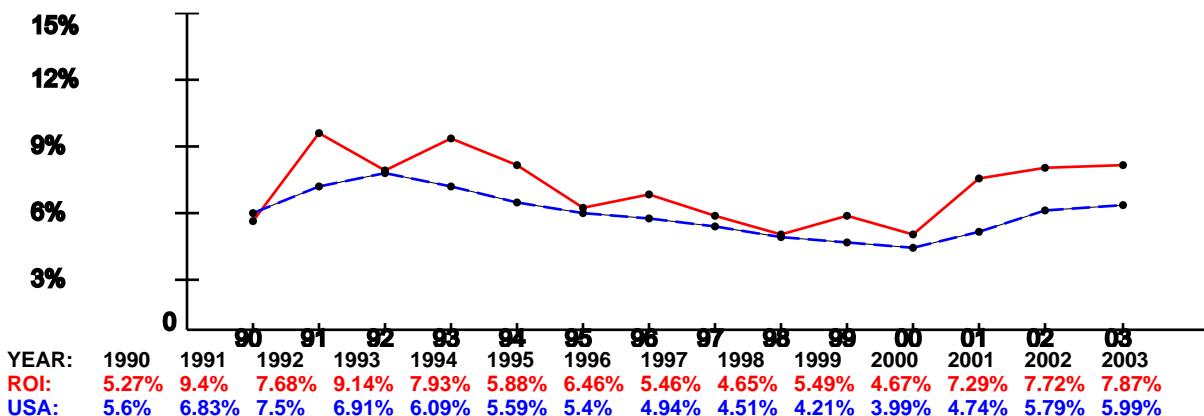
| YEAR:                     | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|---------------------------|------|------|------|------|------|------|
| <b>Direct Military:</b>   | 0    | 0    | 26   | 0    | 0    | 0    |
| <b>Direct Civilian:</b>   | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Direct Student:</b>    | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Direct Contractor:</b> | 0    | 0    | 0    | 0    | 0    | 0    |
| <b>Cumulative Direct:</b> | 0    | 0    | 26   | 26   | 26   | 26   |
| <b>Cum Indir/Induc:</b>   | 0    | 0    | 19   | 19   | 19   | 19   |
| <b>Cumulative Total:</b>  | 0    | 0    | 45   | 45   | 45   | 45   |

### Sumter, SC Metropolitan Statistical Area Trend Data

#### Employment Trend (1988-2002)



#### Unemployment Percentage Trend (1990-2003)



#### Per Capita Income x \$1,000 (1988-2002)

